



More4apps

Functional Impact Document

Sourcing Wizard

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1 Release 2.3.01 – 18/05/2021

The following includes details of the incremental fixes, functionality changes and or additions to the Sourcing Wizard as part of its development and release process.

You can still use your current template worksheets in the new version. New packages will not be required.

1.1. Extension Packages ASL Mode

Version: 2.3.0

Date: 20 April 2021

The Extension Package allows customers to add their own custom validation, logic, or procedure before the data is loaded via the API call. This includes the ability to manipulate pre-loaded data and produce custom errors messages. This optional feature is turn on and off via a new profile option More4Apps: SCW Enable Extension Pkg. Example code is included within the package.

Obviously, we support our software which includes the extension package framework, but you will be responsible for managing your custom code.

2 Release 2.2.06 – 30/06/2020

The following includes details of the incremental fixes, functionality changes and or additions to the Sourcing Wizard as part of its development and release process.

You can still use your current template worksheets in the new version. New packages will need to be installed by your DBA. For information on these changes, please see below:

1.1. New More4apps Brand Applied

Version: 2.2.05

Date: 8 June 2020

This will have no functional impact on users and is purely a cosmetic update.

Existing templates with previous styles will work with this version, please note however the colors may change in these sheets when invoking Wizard functionality.

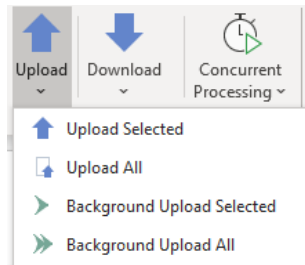
<https://more4apps.com/>

1.2. Background Uploads

Version: 2.2.05

Date: 8 June 2020

Ability to run Upload as a background process added to all modes.



See User Guide Section 8

1.3. Various bug fixes and minor enhancements

Version: 2.2.05

Date: 8 June 2020

- ASL - Improved performance and validation to assist customers with large volumes of ASL's.
- ASL - Added optional Manufacturing Org to sheet to enable complex DFF lookups.
- Assign Sourcing Rules - Assignment Id is now searchable list of values where more than 1000 assignments exist for a single set.
- Continued improvement in firewall security.

- Various bug fixes and minor enhancements.

3 Release 2.0.05 – 24/09/2019

The following includes details of the incremental fixes, functionality changes and or additions to the Sourcing Wizard as part of its development and release process.

Whilst we at More4Apps have tried to maintain the same look and user interaction, some functionality has been modified. You can still use your current template worksheets in the new version. New packages will need to be installed by your DBA. For information on these changes, please see below:

1.1. New Wizard Ribbon

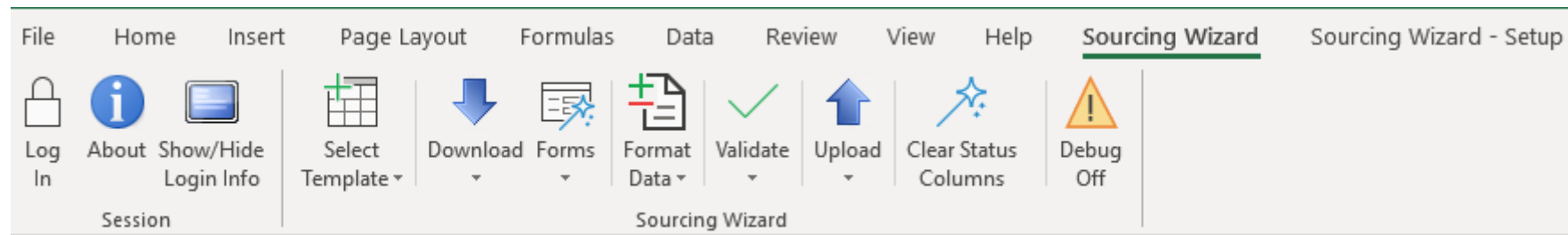
Version: 2.0.05

Date: 24 Sep 2019

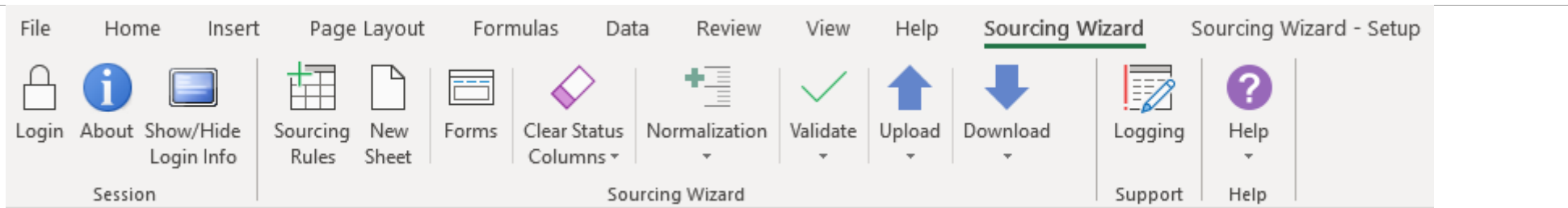
The ribbon has been updated to improve usability. Most of the changes are obvious but the more complex updates are explained in more detail later in this document. Note - The icons may vary with versions of excel.

Sourcing Wizard

Previous Ribbon



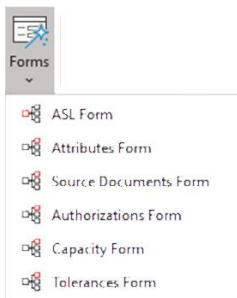
New Ribbon



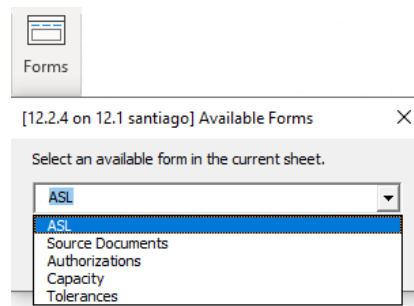
Note

- New Sheet button moved from 'Select Template' dropdown to a button in its own right.
- Format Data become Normalization. Functionality unchanged.
- Debug becomes Logging.
- 'Help' is a new button which gives you quick access to User Instructions, Release Notes and Product Support.
- Forms dropdown list replaced with dynamic list based on worksheet.

Old

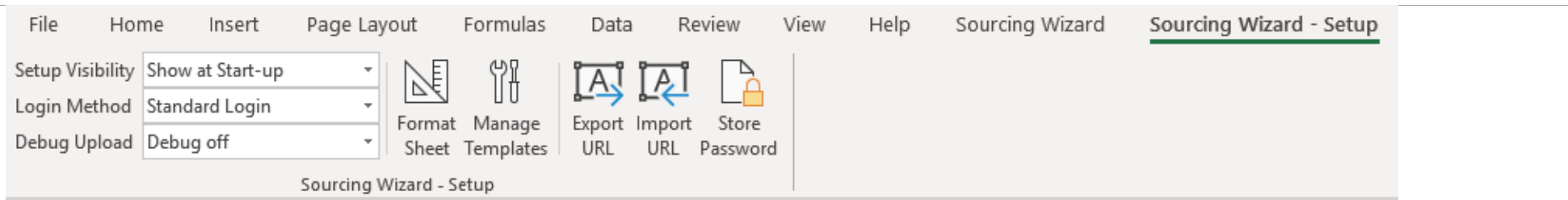


New

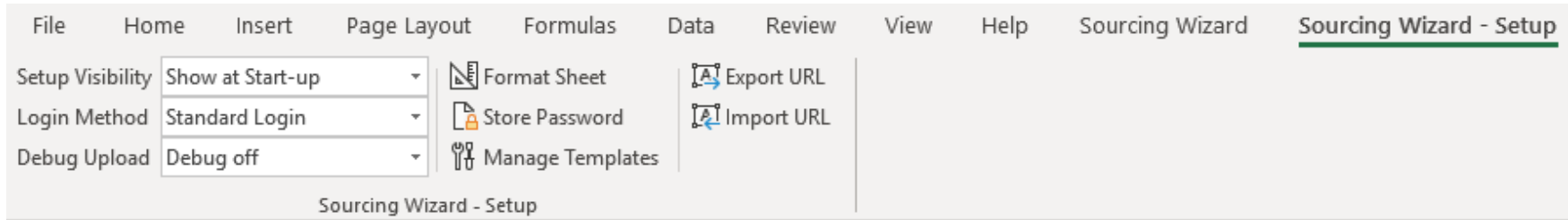


Sourcing Wizard – Setup

Previous Ribbon



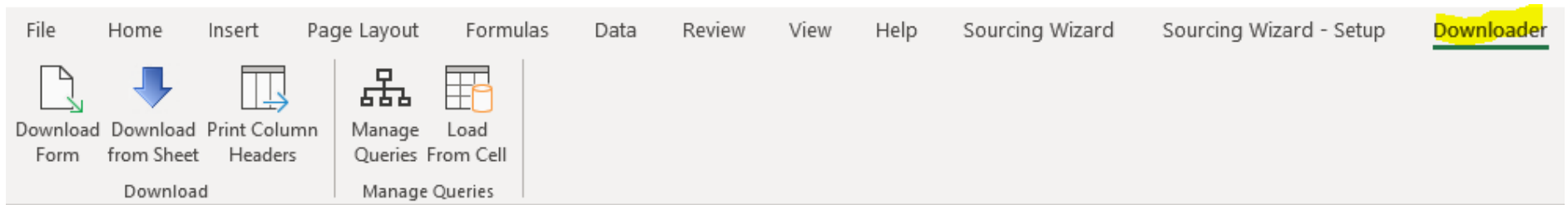
New Ribbon



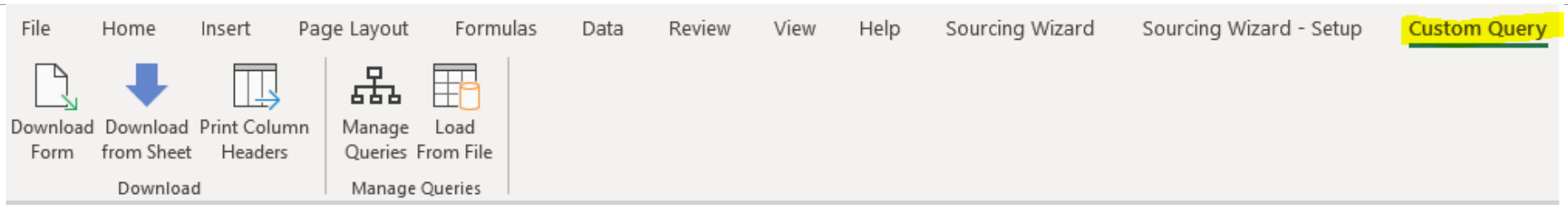
Note - Icons have been repositioned.

Custom Query

Previous Ribbon



New Ribbon



1.2. New Colors, Logo, and Setup sheet

The Wizard colors have been lightened and the fill color removed from the body of the Wizard to improve clarity and readability.

Example

Asset Workbench			Assets				
Asset Status	Book Status	Assignment Status	Asset Mes	Asset ID	Asset Number	Asset Action	Description
<i>Default Values</i>							
		Accepted					
		Accepted					
Accepted	Accepted	Accepted		669002	669002	Addition	DI Test new CC Test#2
		Accepted					
		Accepted					
Validated	Validated	Validated				Addition	DI Test existing but not expense Test#2
Validated	Error	Validated				Addition	DI Test new but BS not expense Test#2
Validated	Pending	Validated				Addition	Colour Test

The new colors will be applied to any newly generated sheets.

Note - The existing sheets with the old color layout will not automatically be updated with the new colors. If you continue to use an old sheet, then you may get mix of old and new colors. This does not affect functionality. If you validate the rows, then the new colors will be applied.

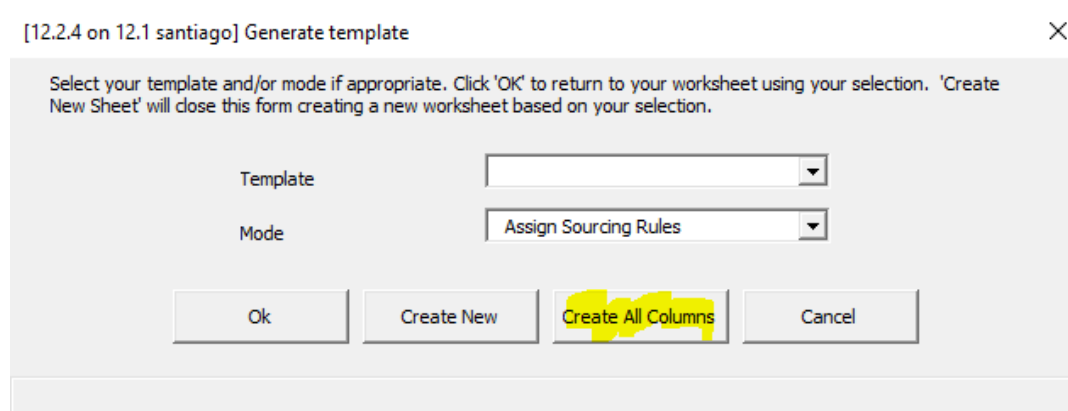
The Logo and Setup sheet have also been refreshed.

1.3. Templating Improvements

A few small changes and bug fixes.

A short training video can be found at <https://www.youtube.com/embed/oRGlg-W0cmA>

You can now generate a worksheet with All Columns available without having to create a new template. Just select the 'Create All Columns' during template selection.



[12.2.4 on 12.1 santiago] Generate template

Select your template and/or mode if appropriate. Click 'OK' to return to your worksheet using your selection. 'Create New Sheet' will close this form creating a new worksheet based on your selection.

Template

Mode

Ok Create New **Create All Columns** Cancel

1.4. New Action Columns

All Modes are now controlled by Action columns (e.g. Create, Update and Delete). In existing Modes this has replaced the 'Process' or 'Operations' columns.

Assignment Set					
Assignment Set Messages	Assignment Set Action	As			

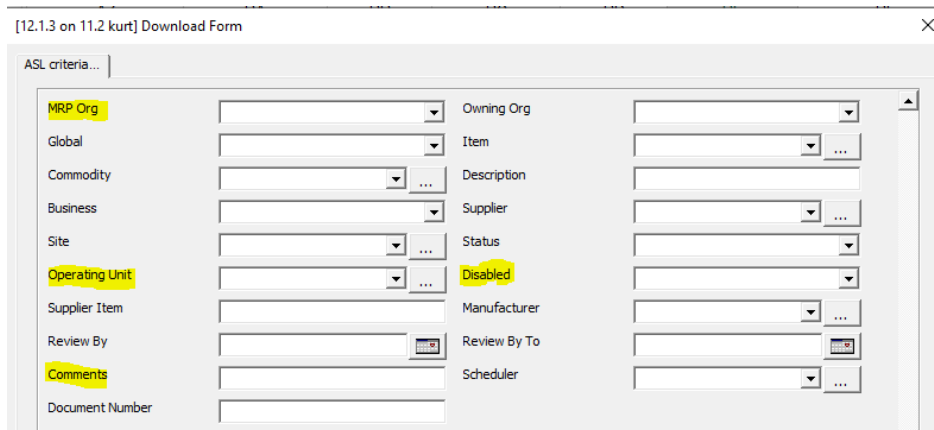
Valid options are 'Create', 'Update', or 'Delete' (depending on your security)

You now have the ability to Delete an ASL by setting the profile option *More4Apps: SCW Allow ASL Delete*.

1.5. Enhanced Download

The following fields have been added to the download function:

Mode: Approved Supplier List – MRP Org, Operating Unit, Disabled (Flag), Comments.



[12.1.3 on 11.2 kurt] Download Form

ASL criteria...

MRP Org	<input type="text"/>	Owning Org	<input type="text"/>
Global	<input type="text"/>	Item	<input type="text"/>
Commodity	<input type="text"/>	Description	<input type="text"/>
Business	<input type="text"/>	Supplier	<input type="text"/>
Site	<input type="text"/>	Status	<input type="text"/>
Operating Unit	<input type="text"/>	Disabled	<input type="text"/>
Supplier Item	<input type="text"/>	Manufacturer	<input type="text"/>
Review By	<input type="text"/>	Review By To	<input type="text"/>
Comments	<input type="text"/>	Scheduler	<input type="text"/>
Document Number	<input type="text"/>		

Mode: Sourcing Rules – Both 'From' date range and 'To' date range, Rank Range.

[12.1.3 on 11.2 kurt] Download Form

Sourcing Rules Download

Organization	<input type="text"/>	Sourcing Rule Name	<input type="text"/>
Description	<input type="text"/>	Planning Active	<input type="text"/>
From Date	<input type="text"/>	From Date To	<input type="text"/>
To Date	<input type="text"/>	To Date To	<input type="text"/>
Source Type	<input type="text"/>	Shipping Org	<input type="text"/>
Supplier	<input type="text"/>	Supplier Site	<input type="text"/>
Allocation Percentage	<input type="text"/>	Allocation Percentage To	<input type="text"/>
Rank	<input type="text"/>	Rank To	<input type="text"/>
Shipping Method	<input type="text"/>	Intransit Time	<input type="text"/>

1.6. Miscellaneous Changes

There have been a few other changes worth noting:

- Performance has been improved.
- Validation has been expanded.
- The ability to now 'Clear Status Columns and IDs' or just 'Clear Status Columns'.