

More4apps

Functional Impact Document

Requisition Wizard

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13. Release 9.2.52 – 07/03/2025

This version includes internal bug fixes.
You can still use your current template worksheets in the new version.

13. Release 9.2.51 – 03/03/2025

This version includes internal bug fixes.
You can still use your current template worksheets in the new version.

12. Release 9.2.49 – 23/12/2024

This version includes incremental fixes and there are functional changes in this version.
You can still use your current template worksheets in the new version.

11. Release 9.2.48 – 21/11/2024

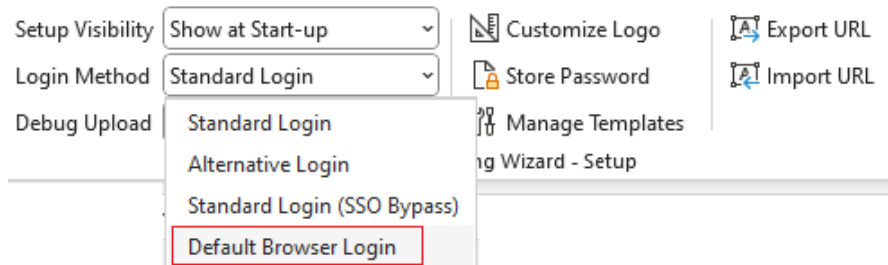
This release includes various internal updates, bug fixes and performance improvements.

11.1 Default Browser Login Method

A new login method has been added to the Wizard. The login method can be used with Oracle EBS 12.1 onwards.

This method uses the default browser on your PC to display the EBS Login page. This is the best method to use if the 'Standard Login' method does not work for you.

This method works well with SSO. Many SSO, security and compatibility issues will be resolved by using this method.



See the common user [documentation](#) for further information.

10. Release 9.2.43 – 03/10/2023

This release includes various internal updates, bug fixes and performance improvements.

10.1 Supplier Contact Field

Version: 9.2.40

Date: 25/07/2023

The Supplier Contact field now allows the user to enter a new supplier contact name or select from the list of values.

[Tsunami] Requisition Lines

Requisition Lines | Sourcing | Currency | Outside Services | Requisition Lines DFF

Autosource	<input type="text"/>	Supplier	GE Plastics
Site	GE PLASTICS 3W	Document Type	<input type="text"/>
Document Number	<input type="text"/>	Document Line	<input type="text"/>
Sourced Price	<input type="text"/>	Contact	Grant Patterson
Contact Phone	555-6651	Supplier Item	Plant, Gerald Peterson, Geena Peters, John
Buyer	Green, Mr. Terry		

10.2 Digital Signatures now required

In efforts to keep our products as secure as possible we've recently updated our Digital Signatures. This Wizard is now more secure for you and provides better visibility for tracking and promptly fixing issues related to broken signatures. Moving forward, when you update your EBS Wizard, a More4apps digital signature will be automatically applied. This means that users may receive a message when copying worksheets from older versions. For more information on how to resolve this, check out the Security section of the [User Guide](#).

9. Release 9.2.35 – 02/03/2023

This release includes various internal updates and bug fixes.

8. Release 9.2.29 – 16/09/2022

This release includes various internal updates.

7. Release 9.2.25 – 25/05/2022

This release includes a new functionality and various bug fixes.

7.1 Ribbon Icon 'Download Settings' added

Version: 9.2.13

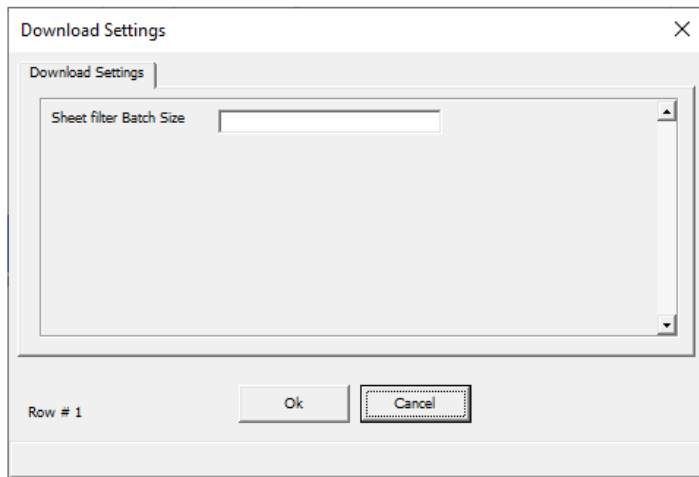
Date: 16/02/2022

When downloading very large amounts of data users reported hitting an Oracle timeout. To prevent this from occurring, we have added a new download settings feature which allows downloads to be split into smaller batches.

Click on the new ribbon icon 'Download Settings' to enter a batch size. This is the number of rows the Wizard will download in each batch.



The following 'Download Settings' form opens:



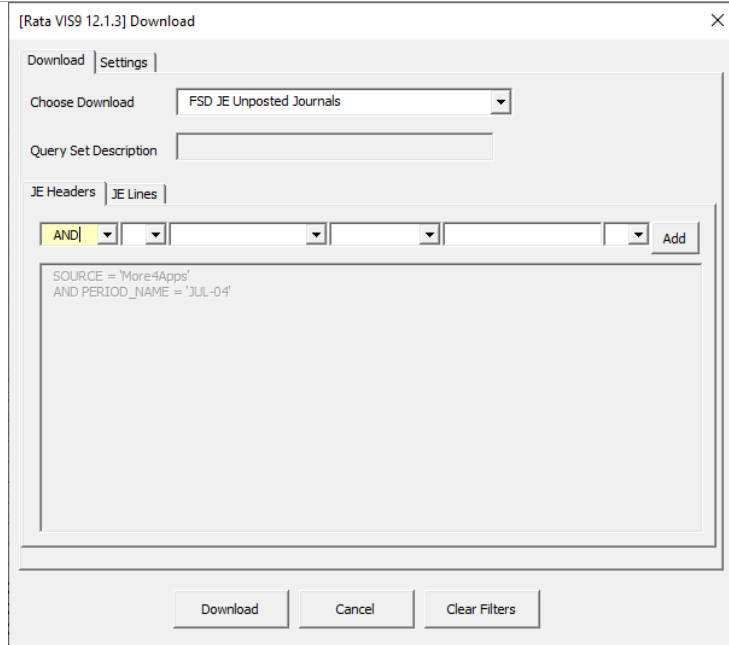
7.2 Custom Query SQL Injection update

Version: 9.2.12

Date: 20/01/2022

Custom Query functionality will no longer allow written SQL criteria in the Download form. Download criteria must now be added using the provided controls.

Example:

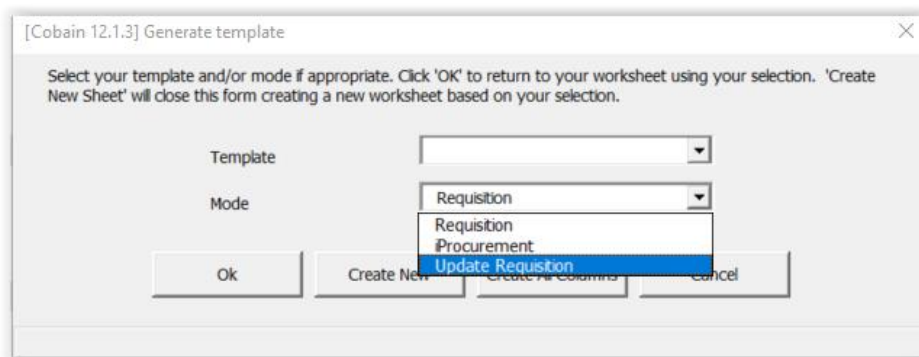
A screenshot of a software dialog box titled "[Rata VIS9 12.1.3] Download". The dialog has two tabs: "Download" and "Settings". Under the "Download" tab, there is a "Choose Download" dropdown menu set to "FSD JE Unposted Journals". Below this is a "Query Set Description" text field. Further down, there are tabs for "JE Headers" and "JE Lines". The "JE Lines" tab is active, showing a filter rule: "AND" followed by a dropdown menu, a text field, and another dropdown menu. An "Add" button is to the right of the filter rule. Below the filter rule, there is a text area containing the text: "SOURCE = 'More4Apps'" and "AND PERIOD_NAME = 'JUL-04'". At the bottom of the dialog, there are three buttons: "Download", "Cancel", and "Clear Filters".

6. Release 9.2.11 – 13/12/2021

This release includes a new functionality to update requisitions, various bug fixes and performance improvements.

6.1 Update Requisition Mode

Requisition Wizard provides an 'Update Requisition' Mode which enables you to modify existing Requisition Headers, Lines and Distributions.



Action Columns:

Enter "Update" in the Action field when updating data in the relevant sections.

Header Action

Requisition Header									
Header Message	Header ID	Header Action	Req Number	Req Type	Status	Preparer	Req Description	Req Note to Approver	Submit for Approval

Line Action

Requisition Lines																
Line Message	Line ID	Line Action	Line Num	Line Creation Date	Cancelled Status	Closed Status	Line Type	Item	Revision	Category	Item Long Description	Description	UOM	Line Quantity	Amount	Need By Date

Dist Action

Requisition Distributions						
Dist Message	Dist ID	Dist Action	Dist Num	Dist Quantity	Dist Amount	Dist Percent

The Update API only supports a limited number of fields. The supported list is available in the user documentation on our website.

5. Release 9.1.16 – 11/10/2021

This release includes an extension package, various bug fixes and performance improvements.

5.1 Extension Package

Version: 9.1.00

Date: 17/08/2021

Added an extension package to the Wizard. The extension package can be modified to meet your requirements, for example, perform additional validation and override values on uploaded data.

The extension package is controlled by the profile option: 'More4Apps: RW Enable Extension Package'.

Details of the extension package are in the user documentation available on our website.

4. Release 9.0.09 – 06/04/2021

This release includes various enhancements and performance improvements.

4.1 Project Details

Version: 9.0.05

Date: 04/02/2021

The dependency on Destination Type is removed. Project details can now be entered irrespective of the Destination Type selected. The projects list of values will depend on the selected destination organization.

4.2 Requisition Import Parameter

Version: 9.0.03

Date: 21/01/2021

Remove the default value of 'No' in the parameter 'Initiate Approval after ReqImport'. It will now respect the default in the Requisition Import.

[Cobain 12.1.3] Requisition Import

Requisition Import

Import Source	ReqWizard	...
Import Batch ID	1125442	
Group By	All	...
Last Requisition Number		
Multiple Distributions	Yes	...
Initiate Approval after ReqImport	Yes	...

Concurrent Programs

Program: **Requisition Import** ☒ Enabled

Short Name: **REQIMPORT**

Application: **Purchasing**

Description: **Requisition Import**

Executable

Name: **POCIRM** Options:

Concurrent Program Parameters

Program: **Requisition Import**

Application: **Purchasing**

Conflicts Domain: Security Group:

Seq	Parameter	Description	Enabled
3	GROUP_BY	Parameter to group reqs by	<input checked="" type="checkbox"/>
4	LAST_REQUISITION_NUMBER	Number to start numbering reqs by	<input checked="" type="checkbox"/>
5	MULTI_DISTRIBUTIONS	Specifies if multiple distributions need to be created	<input checked="" type="checkbox"/>
6	INITIATE_REQAPPR_AFTER_REQIMP	Specifies if requisition approval has to be initiated	<input checked="" type="checkbox"/>

Validation

Value Set: **AP_SRS_YES_NO_MAND** Description: **Yes/No Mandatory**

Default Type: **SQL Statement** Default Value: **3_NO' and lookup_code='Y'**

☒ Required ☐ Enable Security Range:

☒ Display

Display Size: **50** Description Size: **50**

Concatenated Description Size: **25** Prompt: **Initiate Approval after Requi**

Token:

3. Release 8.1.12 – 11/11/2020

This release includes various bug fixes, enhancements, and performance improvements.

3.1. Generate Accounting Key Flexfield Combinations

Version: 8.1.10

Date: 27/10/2020

Descriptive Flexfield attribute values are passed to the Account Generator Workflow to generate the Charge, Accrual and Variance Account combinations.

3.2. Performance Improvements

Version: 8.1.8

Date: 22/09/2020

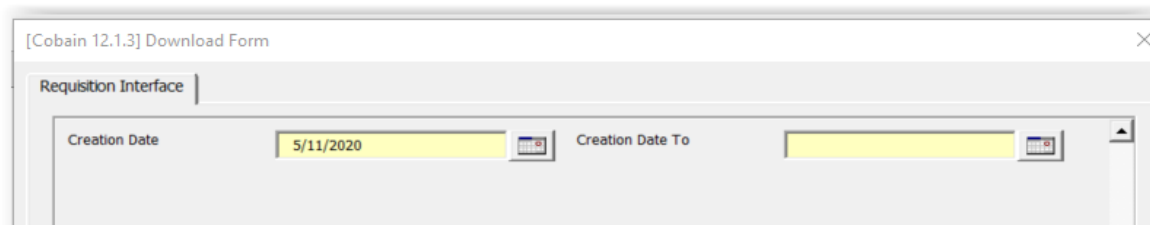
Improve performance when validating certain fields.

3.3. Interface Download Form Default Date

Version: 8.1.7

Date: 27/08/2020

In the Requisition Interface Download form, the Creation Date from date defaults to today's date.



3.4. Partial Sourcing Default Information

Version: 8.1.6

Date: 26/08/2020

When using partial sourcing option, supplier site and purchase document information will not default values if the supplier has been changed from the initial source default.

3.5. Projects Information

Version: 8.1.5

Date: 25/08/2020

Implemented Projects for destination type of Inventory if Project Reference is enabled in the system configuration.

2. Release 8.0.27 – 29/04/2020

This release includes various bug fixes, enhancements, the new branding and colors.

2.1. New More4apps Branding – New Logo and Colors

Version: 8.0.24

Date: 29/04/2020

New More4Apps brand applied. This will have no functional impact and is purely a cosmetic update.

Existing templates with previous styles will work with this version, please note however, the colors may change in these sheets when invoking Wizard functionality.



Requisition Wizard

Request ID Batch ID
6347522 821740

Requisition

Status

Header Status Header Attach Status Line Status Line Attach Status Dist Status

Default Values

Validated Accepted Accepted

Requisition Header

Header Message Header ID Req Number Req Type Status Preparer Req Description Req Approval Path Req Forward To Req Note to Approver

2.2. Source Organization

Version: 8.0.23

Date: 25/03/2020

The field Source Organization is no longer mandatory for Internal Requisitions where Source Type is Inventory. If no organization is entered, the Requisition Import program will derive from the source organization set up in Inventory.

1. Release 8.0.7 – 16/10/2019

This is a major release of Requisition Wizard which has significant changes in Modes and performance updates.

It is advisable to undertake comprehensive testing before migrating to this release.

Whilst we at More4Apps have tried to maintain the same look and user interaction, some functionality has been modified. You **cannot** use your previous template/worksheets in this new version as the structure of the Wizard has changed with the introduction of Modes and data layout changes.

Note: Any macros used to write data to your current Worksheet will need to be updated. If More4Apps previously supplied your macros please log a support call to have your macros updated.

This release enables templating to better control access to functions with the Wizard and the default behaviour of columns. System Administrators may wish to take advantage of implementing this. More information can be found [here](#):

1.1. New Color Scheme

Version: 8.0.7

Date: 16/10/2019

More4Apps has implemented a new color scheme, see below for an example:

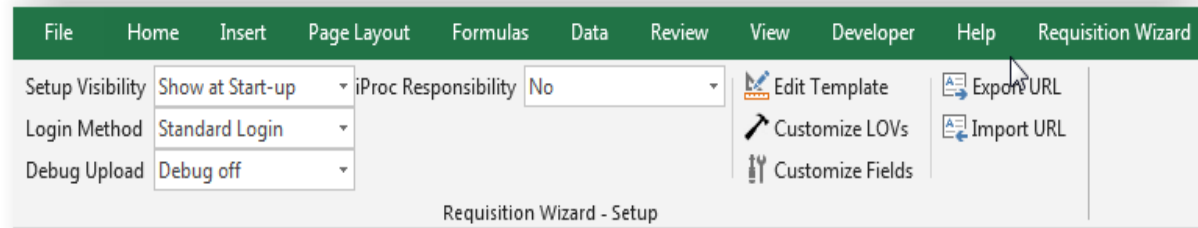
Requisition					Requisition Header										
Header Status	Header Attach Status	Line Status	Line Attach Status	Dist Status	Header Message	Header ID	Req Number	Req Type	Status	Preparer	Req Description	Req Approval Path	Req Forward To	Req Note to Approver	Emergency PO Num
Default Values															
Validated		Accepted		Accepted		383496	35319	Purchase	Approved	Stock, M	Com3_Sourcing	10			

1.2. New Wizard Ribbon

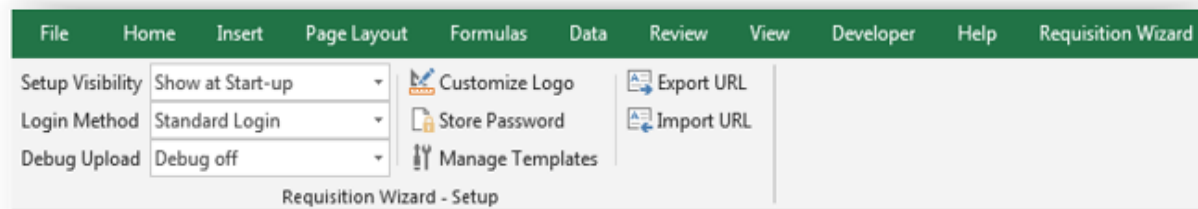
Version: 8.0.7

Date: 16/10/2019

The ribbon has been updated to improve usability.
Requisition Wizard – Setup
Old



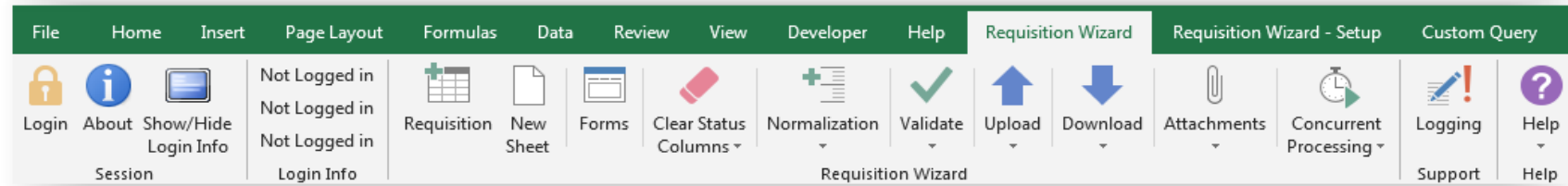
New



Note:

iProc Responsibility option has been replaced by 'iProcurement' mode.
 Customize Logo allows you to change the More4Apps logo to your Company logo.
 Store Password enables you to password protect the spreadsheet.
 Manage Templates replaces Customize Fields (refer to note 1.8 below for details)

Requisition Wizard
 New Ribbon



Note:

- New mode icon to access the two new modes - Requisition or iProcurement.
- DFF's icon is replaced by a DFF tab in the header, line and distribution forms.
- Clear Status Columns icon allows 'Clear Status Columns' only or 'Clear Status Columns and IDs'.
- Validate and upload functions are streamlined into Validate and Upload icons.
- Concurrent program functions and delete data from interface are classified under Concurrent Processing.
- A new Logging Support icon, when activated will record upload information for support purposes.
- The Help icon will direct you to user instructions and product details.
- Preview Autosource and Sourcing Rule options have been replaced by a new action column, namely Autosource in the template.

1.3. New Mode Functionality

Version: 8.0.7

Date: 16/10/2019

Modes:

- The introduction of modes in the Wizard separates specific iProcurement functionalities from that of existing standard EBS professional form.
- The default is 'Requisition' mode. Use this mode to create requisitions if you do not require iProcurement defaulting.
- In iProcurement mode, the column layouts in Requisition Lines and Sourcing sections are designed to enable sourcing and related information to be defaulted based on predefined Smart Forms and Catalog Supplier Item fields.

1.4. Smart Form

Version: 8.0.7

Date: 16/10/2019

When a Smart Form is selected, the associated line type, category, description and sourcing document details are defaulted.

Requisition Lines					Sourcing			Requisition Lines								
Line Message	Line ID	Line Num	Smart Form	Catalog Supplier Item	Document Type	Document Number	Document Line	Line Type	Item	Revision	Category	Item Long Description	Description	UOM	Line Quantity	Price
				Patents and Trademarks	Contract Purchase	4514		Consulting			SERVICES.LEGAL	Legal Services for patents and traden				

Note: Smart Form functionality is not supported in Release 11. Once you delete the Smart Form column from the template, you can continue to use the Wizard in R11.

1.5. Catalog Supplier Item

Version: 8.0.7

Date: 16/10/2019

This functionality has the feature of defaulting associated information from the Catalog Supplier Item without the user having to manually enter the data on the sheet.

The profile options below control this feature and have to be set to 'Yes':

More4Apps: RW Enforce Catalog Defaulting

More4Apps: RW Enable Document Defaulting

The values in this field are displayed as a concatenation of supplier item, unit of measure, supplier, site and blanket number, for example, BCBX76889|BOX|Next Generation Graphix (DBA, Art Wilde)|NXGEN PCARD|1503. When a Catalog Supplier Item is selected, the item details and sourcing information are populated.

[Cobain 12.1.3] Requisition Lines

Requisition Lines | Sourcing | Currency | Outside Services | Requisition Lines DFF

Smart Form		Catalog Supplier Item	XYZ9899 Case Office Supp...
Line Type	Goods	Item	XYZ9899 Case Office Supplies
Revision		Category	MISC.MISC
Description	Wireless Printer	UOM	Case
Line Quantity		Price	95
Amount		Need By Date	
Line GL Date		Tax Code	
Reference Num		Destination Type	Expense
Requestor User Name		Requestor	Stock, Ms. Pat
Requestor Number	24	Destination Organization	Vision Operations
Location	V1- New York City	Destination Subinventory	
Source Type	Supplier	Source Organization	
Source Subinventory		Note to Buyer	
Note to Receiver		Urgent	

Row # 43

Ok Cancel

Default Sourcing Information

[Cobain 12.1.3] Requisition Lines ΣΣ

Requisition Lines | Sourcing | Currency | Outside Services | Requisition Lines DFF |

Document Type	Quotation	Document Number	676
Document Line	1	Autosource	
Supplier	Office Supplies, Inc.	Site	NEW YORK
Contact		Contact Phone	
Supplier Item		Buyer	

Row # 43

Ok Cancel

			Sourcing			Requisition Lines										
Catalog	Supplier	Item	Document Type	Document Number	Document Line	Line Type	Item	Revision	Category	Item Long Description	Description	UOM	Line Quantity	Price	Amount	Need By Date
XYZ9899	Case	Office S	Quotation	723	1	Goods			MISC.MISC		Wireless P	Case	1	95		6/21/2019
XYZ9899	Case	Office S	Quotation	676	1	Goods			MISC.MISC		Wireless P	Case	1	95		6/21/2019

1.6. Sourcing Options

Version: 8.0.7

Date: 16/10/2019

1. Sourcing Rule options previously available in the ribbon have been replaced by a new column labelled 'Autosource' in the Sourcing section. This section has sourcing document details of supplier, supplier site, price associated with the item.
2. The sourcing options available in the Autosource field are 'Full Sourcing' and 'Partial Sourcing'. If the field is not populated, no sourcing option will apply.
3. Sourced Price is a read only column to display the price sourced from the relevant source document.

Sourcing										
Autosource	Supplier	Site	Document Type	Document Number	Document Line	Sourced Price	Contact	Contact Phone	Supplier Item	Buyer
Full Sourcing	Allied Ma	SAN	Blanket Purcha	7164	1	1.5				Smith, Mr. Jonathan

4. A new 'Sourcing' tab is available in the Requisition Line form.

[Cobain 12.1.3] Requisition Lines

Requisition Lines | Sourcing | Currency | Outside Services | Requisition Lines DFF

Autosource	Full Sourcing	Supplier	Allied Manufacturing
Site	SAN JOSE-ERS	Document Type	Blanket Purchase Agreement
Document Number	7164	Document Line	1
Sourced Price	1.5	Contact	
Contact Phone		Supplier Item	

1.7. 'Customize Fields' is now replaced by Templating

Version: 8.0.7

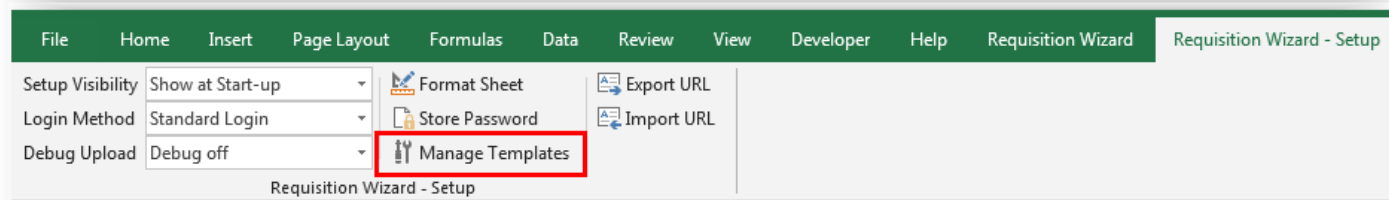
Date: 16/10/2019

Previous Wizard Ribbon Control to create user's worksheets:

File	Home	Insert	Page Layout	Formulas	Data	Review	View	Developer	Help	Requisition Wizard	Requisition Wizard - Setup
Setup Visibility	Show at Start-up	iProc Responsibility	No	Edit Template	Export URL						
Login Method	Standard Login			Customize LOVs	Import URL						
Debug Upload	Debug off			Customize Fields							

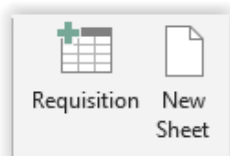
Requisition Wizard - Setup

New Wizard Ribbon Control to create user's worksheets:



The 'Manage Templates' gives the following advantages:

- Templates are stored on each instance and can simply be selected by the user in the main ribbon:



- Templates are secure, preventing users from accessing data they do not have permission to view or change.
- Templates are easily copied from one instance to another.
- Templates are optional, predefined modes can instead be used where users create their own layouts as appropriate.

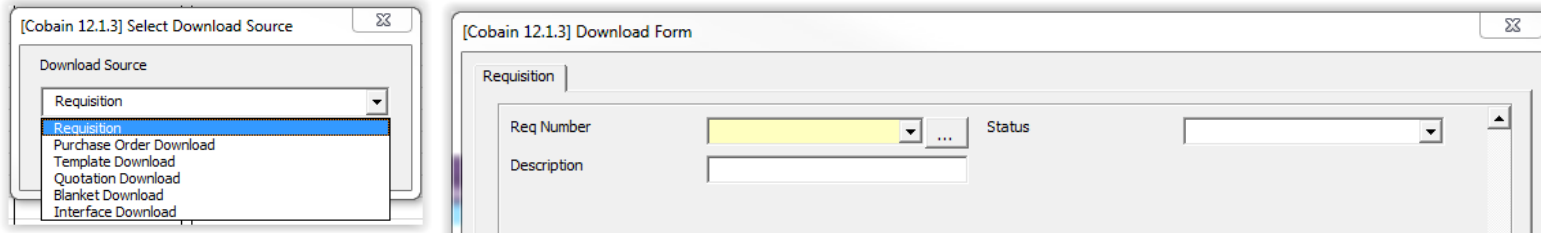
More information on the configuration and use of More4Apps Templating can be found [here](#).

1.8. Download Form

Version: 8.0.7

Date: 16/10/2019

The radio buttons in the 'Download' form have been replaced by the 'Download Source' criteria. Once the source is selected, additional download criteria is available in the Download form. There are additional download sources of Blanket and Interface records.



1.9. Obsolete Profile Option

Version: 8.0.7

Date: 16/10/2019

The Profile Option 'More4Apps: RW My Batches Only' is now obsolete.

1.10. Customize your Lists of Values

Version: 8.0.7

Date: 16/10/2019

Previously, users can create customized views for selected List of Values. This functionality is no longer supported in the new architecture.