

# Functional Impact Document

## Procurement Module

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Note: This list excludes releases used for internal testing. Hence the non continuous numbering

## Release 14.0.0.0 (3 March 2023)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### General

This was a technical upgrade for the Add-in to allow machine level installation. More details can be found [here](#).

## Release 13.18.0.0 (24 Feb 2023)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Standard Purchase Order Integrator - Improved validation to allow Update action on all "Open" statuses. eg Open, Closed for Receiving, Closed for Invoicing, Closed and On Hold (Previously only Open was supported)

## Release 13.17.1.0 (14 Feb 2023)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

- Added the functionality to create attachments in the Lines and Schedules sections for draft Purchase Orders of Incomplete status. (Note: Download and Update of attachments is still not supported). The types of attachments supported are Text, File, and URL.
- Enabled support for budget control BU's with new fields Budget Date and Funds Status.
- Enable Amount based line types to be uploaded e.g. Services

### Purchase Requisitions

Added the ability to upload line attachments for incomplete requisitions.

## Release 13.14.0.0 (27 Jan 2023)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Fixed issue where Procurement Business Unit List of Values was not returning results if a document style was not set in PO System Parameters.

### General

Improved Login browser stability.

## Release 13.13.1.0 (12 Dec 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Purchase Requisitions

Upload batch size has reverted to 50 to improve upload performance.

### General

Added support for NTLM Proxy Authentication

## Release 13.13.0.0 (7 Dec 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Cancel Purchase Orders

This integrator has moved to the supported REST web services to take advantage of future enhancements.

#### **Cancel Unfulfilled Demand Flag**

This field replaces the Cancel Requisition Flag in Header, Lines and Schedules. It is mandatory for upload.

#### **Submit for Approval**

This new section enables the user to resubmit for approval the cancellation at line or schedule level. This is not required when cancelling a purchase order at header level.

## Release 13.12.5.0 (24 Nov 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

- Standard Purchase Order – Fixed ImportSourceCode error when updating purchase orders.
- Purchase Requisitions - Fixed issue where API error messages would sometimes be written to the wrong row.

## Release 13.12.3.0 (8 Nov 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

- Resolved a login error that occurs when logging in to 22D instances.
- Resolved an issue on login incorrectly prompting for client certificates.
- Fixed issue where child Upload Actions were not defaulted when "Create records" or "Update records" was entered at Header level.

## Release 13.12.1.0 (27 Oct 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Purchase Requisitions

The following improvements have been made to the integrator.

#### Additional Columns

The following columns have been added:

- Procurement BU
- Suggested Buyer
- Suggested Buyer Email

Procurement BU is used to restrict the list of values for Suggested Buyer.

You will need to update your Purchase Requisitions privilege to include.

- **Search Procurement Agent by Web Service**  
(PO\_SEARCH\_PRC\_AGENT\_WEB\_SERVICE\_PRIV)

## Release 13.11.1.0 (19 Oct 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

## Standard Purchase Orders

The Standard Purchase Orders integrator was developed using the SOAP web services. Oracle has indicated that these SOAP web services will no longer be supported, and customers should move to the supported REST web services. These web services are being continuously enhanced each release.

This integrator has been moved to the new REST services to take advantage of these and future enhancements. Although, this is predominantly a technical change to the integrator there are a few functional impacts

### Submit for Approval

The Approval Action now has its own section enabling it to be executed independently of the Create process. This enables the user to resubmit the purchase order for approval after changes. This means that the column position is further down the sheet (column BL) and now has its own Status and Message columns (B and BK). Note: if you create your own template then you can move the column to any position.

### Buyer Managed Transport

This functionality has been added include columns Buyer Managed Transport, Promised Ship Date and Requested Ship Date to be used in conjunction with Requested Delivery Date and Promised Delivery Date.

### Additional columns

The following new columns have been added.

- Inspection Required Flag
- Receipt Required Flag
- Receipt Routing

### Columns removed.

The following new columns have been removed as they were not functioning correctly or did not exist in the new REST web service. They will be added back when they become available.

- Hazard Class – load error
- Line Status (Read only) incorrectly download
- Price Currency (Read only) – missing from download
- Schedule Quantity Unit (Read only) – missing from download

### Batch Processing

The new REST based integrator also uses batching to improve performance. Each section is grouped into lines of 50 rather than one Purchase Order at a time.

More details on batching can be found [here](#) including a [video](#).



## Update

A full list of which columns support update can be found [here](#). Among others, this includes the important schedule dates that are critical in these supply chain-challenged times. At this stage Buyer, Ship to Location and Deliver to Location are not supported by Oracle REST web services. Oracle enhances the web services with each release so these fields should be available in the future. We plan to add to them to the integrator as soon as they are available

## Upgrade

If you are upgrading to this release, please contact More4apps support [here](#) to discuss.

You will need to update your Standard Purchase Orders privilege to include.

- Override Purchase Order Bill To Business Unit  
(PO\_OVERRIDE\_PO\_BILL\_TO\_BU\_PRIV)
- Override Purchase Order Sold To Legal Entity  
(PO\_OVERRIDE\_PO\_SOLD\_TO\_LEGAL\_ENTITY\_PRIV)

## Release 13.9.0.0 (12 Oct 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Purchase Requisitions

The following improvements have been made to the integrator

#### Additional Columns

The following columns have been added

- Justification
- Negotiation Required
- Note To Buyer
- Note To Receiver
- Note To Supplier

#### Budgetary Control compatibility

For those customers with Budgetary Control Enabled we have added the column Budget Date. The read only column of Funds Status has also been added to assist with budgetary control issues.

## Release 13.7.1.0 (28 Sept 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### General

#### New Action values

A new Action has been added to the Standard Purchase Order and Purchase Requisitions integrators, Create records and Update records. By specifying 'Create records', the Integrator will default the same value to any lower sections associated to the row where the value was provided. E.g., Enter Create records at the Header level and it will cascade to Line, Schedule and Distribution. Saving you from putting Create at all those levels.

Full details can be found in the user guide [here](#).

#### New Privilege required for all users

To support language translation, we require all Module users to have the privilege Access Mobile CRM (ZMS\_MOBILE\_ACCESS\_PRIV) added to their access.

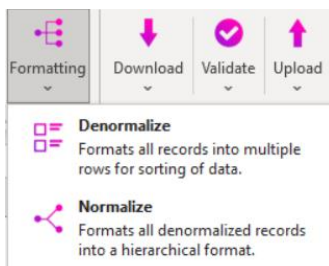
## Release 13.5.0.0 (15 Aug 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### General

#### Normalize and Denormalize functionality

The Normalize and Denormalize functionality has been added



More details can be found in the user guide [here](#)

## Release 13.4.9.0 (11 May 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Improvement in list of values and validation for Bill To Location and Default Ship To Location columns

## Release 13.4.6.0 (24 February 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Improvement in list of values and validation for Item and Payment Terms columns  
Column Supplier Number added

## Release 13.4.1.0 (28 January 2022)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Improvement in list of values and validation for Ship to organization and all location columns

### Purchase Requisitions

Improvement in list of values and validation for Requisitioning BU and Deliver to location columns

## Release 13.3.1.0 (22 December 2021)

No functional impact. Minor bug fixes and improvements to ship to organization and requisitioning BU list of values and validation.

## Release 13.2.2.0 (10 December 2021)

No functional impact. Minor bug fixes and improvements to ship to and and deliver to location validation.

## Release 13.0.2.0 (26 November 2021)

No functional impact. Minor bug fixes and improvements

## Release 12.3.1.0 (18 November 2021)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Purchase Requisitions

The ability to add header-level attachments to incomplete requisitions.

## Release 12.2.1.0 (19 Oct 2021)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Close Purchase Orders

The fields Procurement BU and Requisitioning BU have been added to the worksheet and as download filters. These have replaced the filter Sold to legal entity since they are more relevant.

The field Buyer has been added to download filters.

The field Document Style has been added to the worksheet.

The download has been restricted to the Document Style of Purchase Order

## Release 12.0.1.0 (23 Sept 2021)

No functional impact. Minor bug fixes and improvements

## Release 11.2.1.0 (25 Aug 2021)

No functional impact. Minor bug fixes and improvements

## Release 11.0.0.0 (07 July 2021)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

For Requisition created PO's the Requisition Number and Line are now downloaded.

### Purchase Requisitions

The distribution Charge Account can now be set on requisition creation and updated while the requisition status is Incomplete.

## Release 10.2.2.0 (23 June 2021)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Download security improved to include privileges and data access security. This prevents users from downloading PO's outside their assigned Business Units.

### Close Purchase Orders

Download now excludes PO's with a header status of Finally Closed or Canceled since these can not be updated by the close process.

## Release 10.1.3.1 (15 June 2021)

No functional impact. Minor bug fixes and improvements

## Release 10.0.1.0 (18 May 2021)

No functional impact. Minor bug fixes and improvements

## Release 9.4.1.0 (06 April 2021)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

## Standard Purchase Orders

### Attachments for Draft Purchase Orders

It is now possible to create attachments on draft (i.e. P.O. status of Incomplete). Three types of attachments are supported; Text, File, and URL on all seven categories eg To Buyer

## Purchase Requisitions

### DFFs added to Line and Distribution sections

DFF's are now available for all attributes against all levels of requisitions.

## General

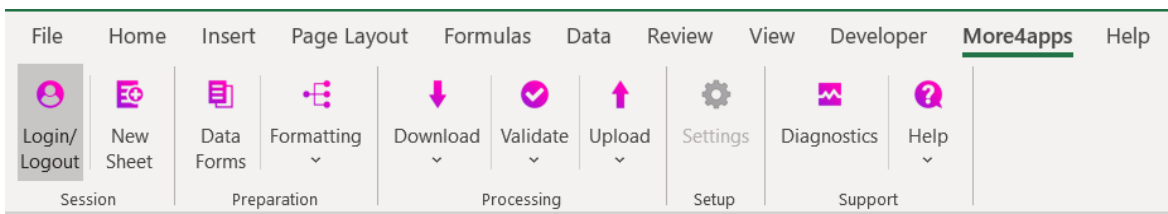
### SSO now supported

## Release 8.9.10.2 (04 March 2021)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

## Procurement Module

- The pop-up forms have been upgraded to a more modern user-friendly look. There is no change in functionality.
- Unused Buttons have been removed from the Ribbon. It now looks like



- The display of DFF columns has been modified. In earlier versions, all DFF columns were displayed which for some sections was 80+ columns. The integrator will now display the first and last column for each DFF data type (Character, Number, Date, and Timestamp). All columns are still supported, so you can simply add a new column if you require a column that is not displayed eg Attribute2

### Example

Header DFF								
PO Header Context	Attribute1	Attribute50	Attribute Number 1	Attribute Number 20	Attribute Date 1	Attribute Date 20	Attribute Time Stamp 1	Attribute Time Stamp 20

## Standard Purchase Orders

- Schedule and Distribution level DFF's added including context-specific uploads. DFFs now supported at all four levels.
- Improvement in Project columns to better display Project and Task names

## Purchase Requisitions

- Improvement in Project columns to better display Project and Task names

## Release 8.8.1 (16 February 2021)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Added Projects Information download functionality.

### Purchase Requisitions (New Integrator)

Purchase Requisitions Integrator is added to the Procurement Module. The functionalities are:

- Create Purchase Requisitions with a header, lines, and distributions.
- Generate Tax and Accounting
- Submit Requisitions for Approval
- Download existing Purchase Requisitions for maintenance
- Update Purchase Requisition headers and lines

## Release 8.1.0 (6 November 2020)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Orders

Added the ability to download Descriptive Flexfield values.

### Close Purchase Orders (New Integrator)

Added Close Purchase Orders Integrator to the Procurement Module. The functionalities include:

- Close entire purchase orders and their associated lines and schedules.
- Close purchase order lines and their associated schedules.
- Close purchase order schedules.

## Release 5.0.0 (27 July 2020)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Order

The following changes are included in this release.

- Enhanced to include Line level Descriptive Flex Fields ( Dff's)
- Added Location Code columns to allow duplicate Location names
- Improvements in several List of Value (LOV) columns including more description columns for easier value identification.
- Various other minor bugs figures and enhancements

## Release 3.4.1 (18th May 2020)

The following includes details of the incremental fixes, functionality changes, and or additions to the Module as part of its development and release process.

### Standard Purchase Order

The following changes are included in this release.

- Added Supplier Communication columns and defaulting
- Validation improvements
  - Lines Section: The line quantity must match the associated schedules quantity.
  - Schedules Section: The schedule quantity must match the quantity of the associated distribution.
- Various other minor bugs figures and enhancements

## Release 3.3.3 (20th April 2020)

### Standard Purchase Order (New Integrator)

This is the first version released.

### Cancel Purchase Orders (New Integrator)

This is the first version released.



