

More4apps

Functional Impact Document

Price List Wizard

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Release 2.4.20 – 19/06/2020

1.1. New More4apps Brand Applied

Version: 2.4.16

Date: 29/05/2020

This will have no functional impact on users and is purely a cosmetic update.

Existing templates with previous styles will work with this version, please note however the colors may change in these sheets when invoking Wizard functionality.



The screenshot shows the 'Price List Wizard' interface. It includes a header with the EBS logo and the title 'Price List Wizard'. Below the header, there are fields for 'Process ID' and 'Request ID'. The main area is divided into two sections: 'Results' and 'Header'. The 'Results' section contains a table with columns for various upload results: 'Header Upload Result', 'Pricing Qualifiers Upload Result', 'Sec Price List Upload Result', 'Price List Lines Upload Result', 'Pricing Attributes Upload Result', and 'Price Breaks Upload Result'. The 'Header' section contains a table with columns: 'Header Upload Message', 'List Header ID', 'Header Upload Mode', 'Price List Name', 'Mobile Download', 'Active', and 'Global'. The 'Results' table shows 'Accepted' for the first two columns and 'Validated' for the last two. The 'Header' table shows two rows of data with values like '700288', 'Create', 'AA PL1', 'No', 'Yes', and 'Yes'.

Results						Header						
Header Upload Result	Pricing Qualifiers Upload Result	Sec Price List Upload Result	Price List Lines Upload Result	Pricing Attributes Upload Result	Price Breaks Upload Result	Header Upload Message	List Header ID	Header Upload Mode	Price List Name	Mobile Download	Active	Global
Accepted			Validated				700288	Create	AA PL1	No	Yes	Yes
Accepted	Accepted		Validated				700289	Create	AA Price List1w	No	Yes	Yes

1.2. Improvements in the new Version

Version: 2.4.10

Date: 06/04/2020

- Wizard has new Firewall Protection modification.
- Numerous bugs fixed.

Release 2.3.91 – 05/06/2019

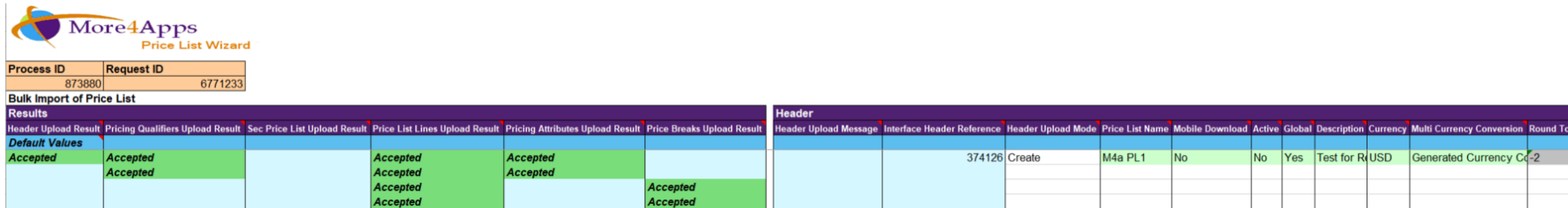
This release includes various bug fixes and enhancements/changes to the Wizard. In the scenario that an old template is copied into the new version of the Wizard, any new columns need to be added into the copied sheet to ensure new functionalities work.

1.1. New Color Scheme

Version: 2.3.91

Date: 05/06/2019

More4Apps has implemented a new color scheme, see below for an example:



More4Apps Price List Wizard

Process ID	Request ID
873880	6771233

Bulk Import of Price List

Results						Header										
Header Upload Result	Pricing Qualifiers Upload Result	Sec Price List Upload Result	Price List Lines Upload Result	Pricing Attributes Upload Result	Price Breaks Upload Result	Header Upload Message	Interface Header Reference	Header Upload Mode	Price List Name	Mobile Download	Active	Global	Description	Currency	Multi Currency Conversion	Round To
Default Values																
Accepted	Accepted		Accepted	Accepted			374126	Create	M4a PL1	No	No	Yes	Test for R	USD	Generated Currency C	2
	Accepted		Accepted	Accepted												

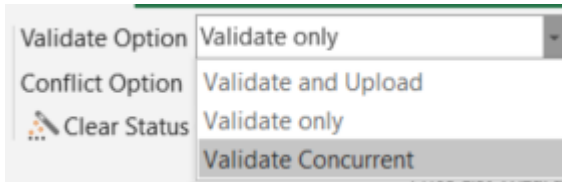
1.2. New Functionality – Bulk Import of Price List

The Wizard now has a new mode 'Bulk Import of Price List'. It uses the concurrent program to upload large numbers of records to the interface table.

1.3. Improved Large Data uploading performance

Upgraded upload query to improve the upload performance in Price List Mode.

1.4. Validate Concurrent has been Removed



Validate Concurrent has been removed from the 'Price List Wizard'. This has become redundant as the new mode 'Bulk Import of Price List' handles better than the API Concurrent Upload (Validate Concurrent).

Release 2.3.00 – 24/8/2018

The following includes details of the incremental fixes, functionality changes and or additions to Price List Wizard as a part of its development and release process.

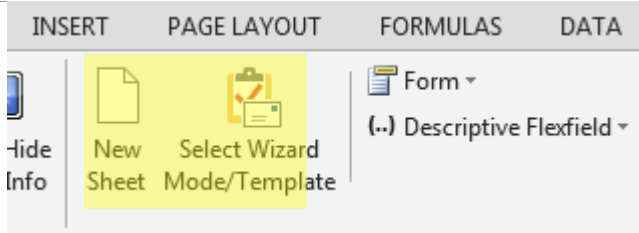
1.1. Customer section hidden by default. Added new modes: 'Standard pricing Agreements' & 'Agreement Price Lists'

Version: 2.2.99

Date: 20/8/2018

Hid the Customer section by default when creating a new template. If this section is required, Templating functionality will need to be used to include it. For instructions on how to use templating please refer [here](#).

Added in two new modes: "**Standard Pricing Agreements**" and "**Agreement Price Lists**". These two new modes can be accessed using the "Select Wizard Mode/Template" option in the Wizard ribbon.



For videos on the functionality please refer to the following:

[Standard Pricing Agreements Mode](#)
[Agreement Price List Mode](#)

No package updates are required for this mode. Required minimum package version: 1.3.7

1.2. New Section – ‘Download Only: Customer’

Version: 2.2.53

Date: 18/06/18

Added a new section “Download Only: Customer”. This section adds the ability to download price lists based on the Customer Name or Account Number. By default this section is hidden in the template. To enable this section please use templating. Please also note that this section provides no upload functionality and is only used during download.

1.3. New Profile Option ‘More4Apps: PLW Restrict Upload on Errored Lines’

Version: 2.2.32

Date: 13/11/17

Added new profile option ‘More4Apps: PLW Restrict Upload on Errored Lines’
 This will change how the Wizard uploads Price List Lines. When set to ‘Yes’ if any price list line error pre Oracle API validation (Wizard validation) then the entire price list will not be uploaded to Oracle. When set to ‘No’ the Wizard will upload any lines that are valid regardless if some price list lines fail pre API validation.

Release 2.2.31 – 10/11/2017

The following includes details of the incremental fixes, functionality changes and or additions to Price List Wizard as a part of its development and release process.

1.1. Resolved issue logging into the Wizard would not install templating Profile Options

Version: 2.2.31

Date: 10/11/2017

Issue resolved where logging in to the Wizard would not install templating profile options.
These profile options include:

- More4Apps: PLW Template Manager
- More4Apps: PLW Restrict to modes only
- More4Apps: PLW Restrict to templates only
- More4Apps: PLW Override Upload Security
- More4Apps: PLW Validate Only

Release 2.2.27 – 13/10/2017

This release includes various bug fixes and enhancements/changes. Along with these this version has undergone a large code architecture upgrade with multiple changes. Whilst we at More4Apps have tried to maintain the same look and user interface, some functionality has been modified. For information on these changes please see below.

1.1. Performance and stability improvements	
Version: 2.2.27	Date: 12/10/2017
Performance and stability improvements.	
1.2. Fix for when API returns an unsuccessful status	
Version: 2.2.18	Date: 14/09/2017
<p>Provided a fix that executes a save point before calling the Oracle API and ensured that the Wizard performs a rollback to that save point if API returns an unsuccessful status.</p> <p>This requires a package update. Now Requires [1.3.7 BODY] AND [1.1.1 HEAD]</p>	
1.3. Multiple Currency field no only required on creation of Price Lists	
Version: 2.2.07	Date: 07/08/2017
Currency validation has now changed so that the Multiple Currency field is now only required on creation of Price Lists.	
1.4. Core update	
Version: 2.2.04	Date: 01/08/2017
Vast update to core functions of the Wizard, this includes connection and security enhancements.	
1.5. Implementation of new Architecture – Templating and Performance	
Version: 2.2.03	Date: 26/07/2017
Initial implementation of the new architecture, this includes:	

Templating

How this will affect you- If you hold an old version of Price List Wizard and attempt to copy your old sheet into this new version this is likely not to work. This is because templating now ties each sheet to a mode*. Upon receiving this new release version, templates will need to be created. To implement these please click [here](#) for user instructions.

Alternatively if a sheet is copied into the latest Wizard the user will need to enter that word

**Not all wizards have multiple modes, Price List currently has three.*

Performance

Upgrade for upload and download functions.

1.6. Language

Version: 2.1.83

Date: 24/02/2017



An Oracle 12.2 framework patch has caused More4Apps to unfortunately not be able to select a language from the EBS browser login page. The framework patch has changed the languages list in the EBS browser login form so now if the wrong language value is defaulted into the drop-down box you are unable to change it and hence will be logged in with the wrong language.

Fix:

The Language for the user is now being set from user's EBS preferences irrespective of what is chosen on the Browser Login page.

NB the Browser login page may still show the wrong language selected at any time. The Wizard will override this once you have logged in.

General Preferences

Languages	
Current Session Language	American English 
Default Application Language	American English 

1.7. Download Order Option

Version: 2.1.76

Date: 14/12/2016

Added option to sort Price List Line download results. This option caters to download price list lines by either the List Line ID, Item or Line Start Date.

Download Order Option

1.8. Increased performance for field dependencies


Version: 2.1.74

Date: 26/07/2017

Increased performance for Wizard field dependencies. Now defaulting of fields should be significantly faster.

Copying sheets

If a sheet is copied into this release version of Price List Wizard from an older version, it may not contain the correct details to work with this version. When copying an old sheet into this version please ensure the text 'Price List Wizard' is written into cell A:7 as shown.

	A	E	C	D	E	F
1						
2						
3						
4						
5						
6						
7	Price List Wizard					
8	Concurrent Results					
9	Request ID	Header Upload Result	Pricing Qualifiers Upload Result	Sec Price List Upload Result	Price List Lines Upload	
10	Default Values					
11						
12						
13						

This is required due to the new templating functionality. This value is what the Wizard uses to know what template is being used under which mode selected. For more information on templating please click [here](#) for more information.



Release 2.1.72 – 01/12/2016

This release includes various bug fixes and enhancements/changes. Along with these this version has undergone a large code architecture upgrade with multiple changes. Whilst we at More4Apps have tried to maintain the same look and user interface, some functionality has been modified. For information on these changes please see below.

1.1. Fix for lines not being uploaded	
Version: 2.1.72	Date: 02/12/2016
Urgent release to website to resolve where no lines were being uploaded if the inventory item has the same UOM as its primary UOM.	
1.2. Release to Website	
Version: 2.1.71	Date: 01/12/2016
<p>Release to Website:</p> <ul style="list-style-type: none"> - Downloader ribbon implemented. - Added Qualifier download to Download form. - Removed all four date controls from the Download form. - Implemented Effective Date and Download options on the ribbon at header level. - Implemented 'Conflict Validation' dropdown on ribbon. 	
1.3. Fix for lines not being upload	
Version: 2.1.48	Date: 02/08/2016
Added Conflict Option in ribbon. Enables the user to run database conflict validation on upload.	
<div style="border: 1px solid #ccc; padding: 5px; width: fit-content;"> Conflict Option <input type="text" value="Disable DB Conflict"/> </div>	
1.4. Fix for incorrect Price List being created	
Version: 2.1.45	Date: 05/08/2016

Fixed an issue where if a user is using the 'Create New Record Value' attribute, an incorrect price list would be made.
This requires a package update. Now Requires [1.3.6 BODY] AND [1.1.1 HEAD]

1.5. Upload Mode columns added to the Wizard

Version: 2.1.38

Date: 04/07/2016

Added Upload Mode columns to the Wizard.

This functionality has replaced the 'Load Option' that was originally in the ribbon. This now gives the user further control over the upload of price lists. Each section of Price List Wizard can now be designated whether a record is being created or updated. This also allows lines to be updated and others created against the same price list in one upload.

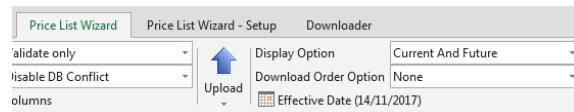
Header				Price List Lines					
Header Upload Message	List Header ID	Header Upload Mode	Price List Name	Price List Lines Upload Message	List Line ID	Line Upload Mode	Product Context	Product Attribute	Product Value
		Update	PL001-032			Create			
		Update	BRL001-132			Create	ITEM	Item Number	AS19857
				Create	ITEM	Item Number	AS19858		
				Create	ITEM	Item Number	AS19859		
				Create	ITEM	Item Number	AS19860		
		Update	BRL001-132			Create	ITEM	Item Number	BR9512
				Create	ITEM	Item Number	BR9513		
				Create	ITEM	Item Number	BR9514		
				Create	ITEM	Item Number	BR9515		

1.6. Downloader functionality added.

Version: 2.1.01

Date: 26/02/2016

Added the new Downloader functionality.



For information on the Downloader Add-in click [here](#) for the user documentation.

Column Changes

In this release of Price List Wizard there has been the addition of new Upload Mode columns. These columns provide the user with the ability to control their upload to ensure they know what data is being created or updated.

These columns have replaced the old 'Process Option' that was originally located in the ribbon.

Valid uses of these columns are as follows:

Header				Price List Lines					
Header Upload Message	List Header ID	Header Upload Mode	Price List Name	Price List Lines Upload Message	List Line ID	Line Upload Mode	Product Context	Product Attribute	Product Value
		Create	PL21112017			Create	ITEM	Item Number	105CE
		Create	PL21112017			Create	ITEM	Item Number	105CE
		Update	PL21112017			Create	ITEM	Item Number	105CE
		Update	PL21112017			Create	ITEM	Item Number	105CE
		Update	PL21112017			Update	ITEM	Item Number	105CE
		Update	PL21112017			Update	ITEM	Item Number	105CE

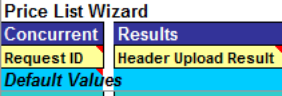

Invalid combinations of these columns are:

Header				Price List Lines					
Header Upload Message	List Header ID	Header Upload Mode	Price List Name	Price List Lines Upload Message	List Line ID	Line Upload Mode	Product Context	Product Attribute	Product Value
		Create	PL21112017			Update	ITEM	Item Number	105CE
		Create	PL21112017			Update	ITEM	Item Number	105CE
		Create	PL21112017			Update	ITEM	Item Number	105CE
		Create	PL21112017			Create	ITEM	Item Number	110CE



Release 2.0.99 – 15/02/2016

The following includes details of the incremental fixes, functionality changes and or additions to Price List Wizard as part of its development and release process.

1.1. Error handler updated	
Version: 2.0.98	Date: 22/01/2016
<p>Updated Price List Wizard error handler. This requires a package update. Now Requires [1.3.4 BODY] AND [1.1.1 HEAD]</p>	
1.2. Request ID column added	
Version: 2.0.94	Date: 15/10/2016
<p>Added Request ID column for the Concurrent upload functionality.</p> 	
1.3. Concurrent Refresh fix	
Version: 2.0.93	Date: 06/12/2015
<p>Fixed Concurrent Refresh for multiple price lists  This requires a package update. Now Requires [1.3.3 BODY] AND [1.1.1 HEAD]</p>	
1.4. Download Order Option added to ribbon	
Version: 2.0.28	Date: 26/06/2015
<p>Added download controls to the ribbon to enhance download via sheet functionality. This functionality allows the user to filter line data downloaded to the sheet based on the effectivity of price list lines in the price list being downloaded.</p>	

Display Option	Current And Future	▼
Download Order Option	None	▼
Effective Date (14/11/2017)		

Column Changes/Additions

This release has had the new 'Request ID' column added to the Wizard. This column is used to generate the request ID for the Validate concurrent functionality. In the scenario that an old template is copied into the new version of the Wizard, it is needed that this column be added into the copied sheet to ensure this functionality works.

Price List Wizard	
Concurrent	Results
Request ID	Header Upload Result
Default Values	