

More4apps

Functional Impact Document

Item Wizard

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17. Release 3.2.44 – 10/04/2025

This version includes incremental fixes and internal updates.
You can still use your current template worksheets in the new version.

16. Release 3.2.41 – 23/12/2024

This version includes incremental fixes and there are functional changes in this version.
You can still use your current template worksheets in the new version.

15. Release 3.2.38 – 24/10/2024

This version includes incremental fixes and there are functional changes in this version.
You can still use your current template worksheets in the new version.

15.1 Default Browser Login Method

A new login method has been added to the Wizard. The login method can be used with Oracle EBS 12.1 onwards.
This method uses the default browser on your PC to display the EBS Login page. This is the best method to use if the 'Standard Login' method does not work for you.
This method works well with SSO. Many SSO, security and compatibility issues will be resolved by using this method.

Setup Visibility

Show at Start-up

Login Method

Standard Login

Debug Upload

Standard Login

Alternative Login

Standard Login (SSO Bypass)

Default Browser Login

Customize Logo

Store Password

Manage Templates

ing Wizard - Setup

Export URL

Import URL

See the common user [documentation](#) for further information.

14. Release 3.2.35 – 04/07/2024

This version includes incremental fixes and there are functional changes in this version.
You can still use your current template worksheets in the new version.

14.1 Item Mode: Removed Default Material Status from Default Templates

Version: 3.2.33

Date: 28 May 2024

Removed the default material status column from the default templates as some lower version instances do not have this column.

13. Release 3.2.31 – 20/03/2024

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

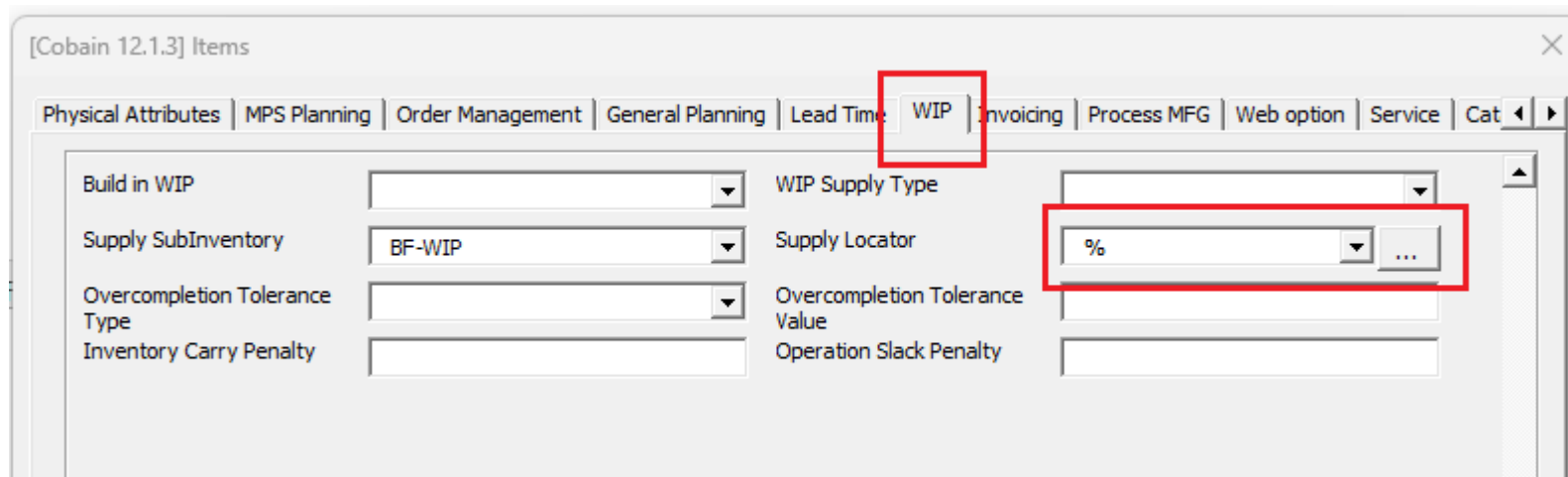
You can still use your current template worksheets in the new version. Customers using the extension package for Item Number generation need to reinstall and add Item Number generation code into the extension package before installing it.

13.1 Item Mode: Supply Locator field searchable

Version: 3.2.20

Date: 8 December 2023

The Supply Locator list has been changed from a drop-down list to a searchable list.



[Cobain 12.1.3] Items

Physical Attributes | MPS Planning | Order Management | General Planning | Lead Time | **WIP** | Invoicing | Process MFG | Web option | Service | Cat

Build in WIP: [] WIP Supply Type: []

Supply SubInventory: BF-WIP Supply Locator: [%] ...

Overcompletion Tolerance Type: [] Overcompletion Tolerance Value: []

Inventory Carry Penalty: [] Operation Slack Penalty: []

13.2 Item Mode: Improved Download Performance

Version: 3.2.23

Date: 5 February 2024

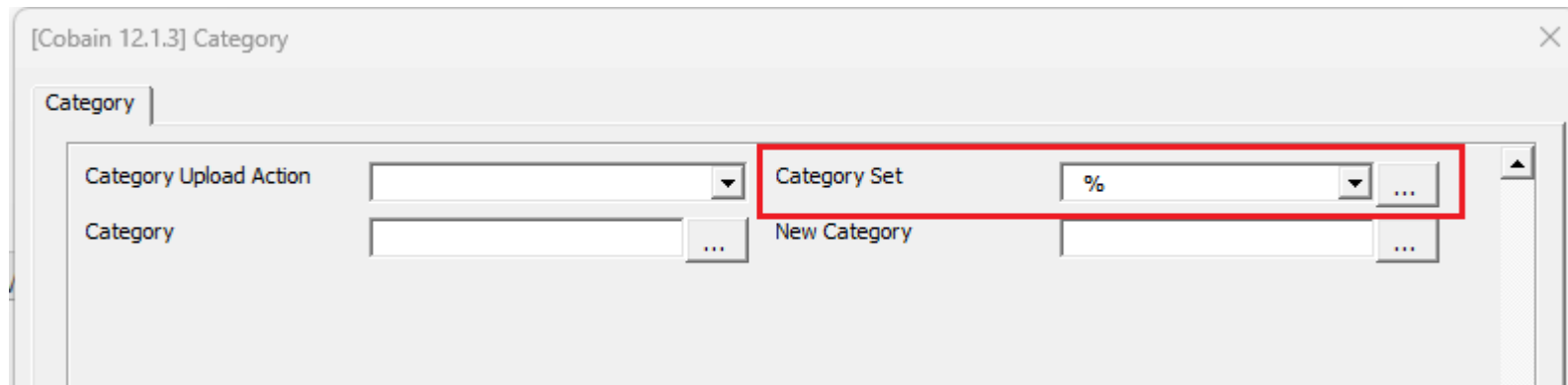
All modes: Improved download performance.

13.3 Item Mode: Category Set field searchable

Version: 3.2.26

Date: 27 February 2024

The Category Set list has been changed from a drop-down list to a searchable list.



[Cobain 12.1.3] Category

Category

Category Upload Action

Category Set

Category

New Category

12. Release 3.2.19 – 22/11/2023

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

You can still use your current template worksheets in the new version. Customers who are using the extension package for Item Number generation need to reinstall and add Item Number generation code into the extension package before installing it.

12.1 Item Mode: Added Column Grade Control and Default Grade in R12

Version: 3.2.14

Date: 6 November 2023

New columns 'Grade Control' and 'Default Grade' have been added to the Inventory section. They will be available from version 3.2.14 onwards.

Serial Generation Control	Serial Starting Prefix	Serial Starting Number	Grade Controlled	Default Grade	Locator Control
No serial number control	RTV		Yes	BEST	No locator control
No serial number control	RTV		Yes	BEST	No locator control

11. Release 3.2.06 – 17/08/2023

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

You can still use your current template worksheets in the new version. Customers who are using the extension package for Item Number generation need to reinstall and add Item Number generation code into the extension package before installing it.

11.1 Item Mode: Added Field 'Level of IB Tracking'

Version: 3.1.92

Date: 13 June 2023

New Column 'Level of IB Tracking' added to the Wizard at the Service section. This column is available from 12.2.5 onwards.

Service								
Service Request	Enable Contract Coverage	Enable Defect Tracking	Enable Provisioning	Track in Installed Base	Level of IB Tracking	Create Fixed Asset	Contract Item Type	Service Contract Duration

11.2 Item Mode: Added Extension Package

Version: 3.1.95

Date: 4 July 2023

The Wizard now has the ability to customize Cross Reference validation codes to better suit the Company's needs in the Extension Package.

11.3 Digital Signatures now required

In efforts to keep our products as secure as possible we've recently updated our Digital Signatures. This Wizard is now more secure for you and provides better visibility for tracking and promptly fixing issues related to broken signatures. Moving forward, when you update your EBS Wizard, a More4apps digital signature will be automatically applied. This means that users may receive a message when copying worksheets from older versions. For more information on how to resolve this, check out the Security section of the [User Guide](#).

10. Release 3.1.91 – 12/06/2023

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

You can still use your current template worksheets in the new version. New packages will not be required unless you want the copy functionality as listed below.

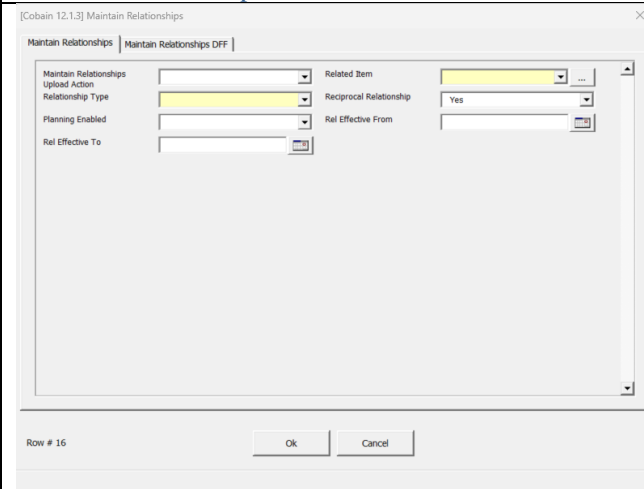
10.1 Item Relationship Mode Added

Version: 3.1.82

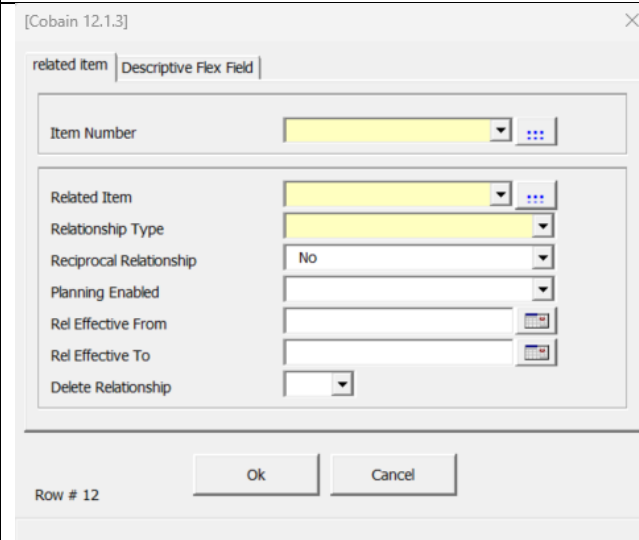
Date: 3 May 2023

New 'Item Relationships' mode added to the Wizard. This mode uses API to create and delete Maintain Relationship to the Inventory items. This mode has been moved from Item Extension Wizard to Item Wizard.

Maintain Relationships form in Item Wizard



Related Item form in Item Extension Wizard



The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

You can still use your current template worksheets in the new version. New packages will not be required unless you want the copy functionality as listed below.

9.1 Item Mode: Copy Categories/Catalogs Functionality Added

Version: 3.1.59

Date: 13 Oct 2022

Items can be created by copying the details from an existing item. For this to work you need to update the package to:

'Package Header Version: 1.2.6

'Package Body Version: 1.3.17

Copy Categories/Catalogs functionality includes:

Copy Categories - Item Categories information is copied from 'Copy from Item' to the new item you are defining when the 'Copy Categories' is "Yes"

Copy Catalogs - Item Catalogs information is copied from 'Copy from Item' to the new item you are defining when the 'Copy Catalogs' is "Yes".

Status			Items									
Item Process Status	Catalog Status	Category Status	Item Process Messages	Item Transaction ID	Item Upload Action	Organization Code	Template	Item Number	Copy From Item	Copy Categories	Copy Catalogs	Description
Default Values												
Accepted	Accepted	Accepted		10978610	Create All	V1		Cat3	Cat	Yes	Yes	Change cat
	Accepted	Accepted										

8. Release 3.1.57 – 14/09/2022

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

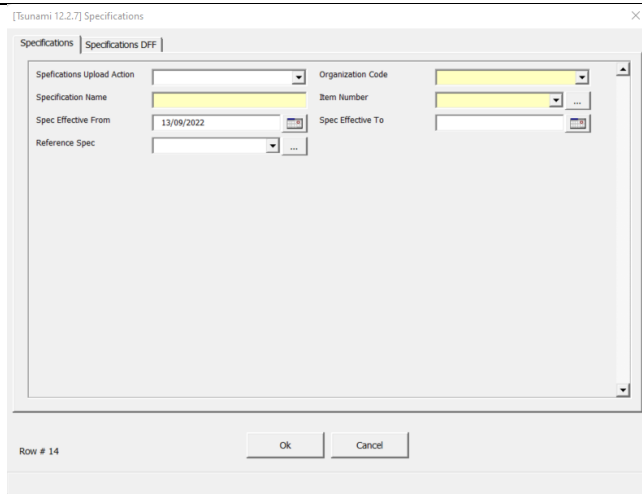
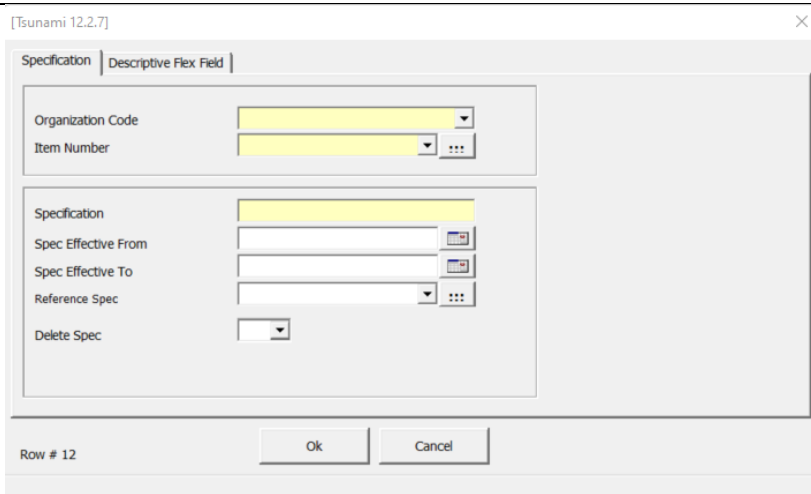
You can still use your current template worksheets in the new version. New packages will not be required.

8.1 Specifications Mode: New Mode Added

Version: 3.1.55

Date: 12 Sep 2022

New 'Specifications' mode added to the Wizard. It uses API to create and delete Specifications for the Inventory items. This mode has been moved from Item Extension Wizard to Item Wizard.

Specification form in Item Wizard	Specifications form in Item Extension Wizard
	

The Specification form in IW has a new look.

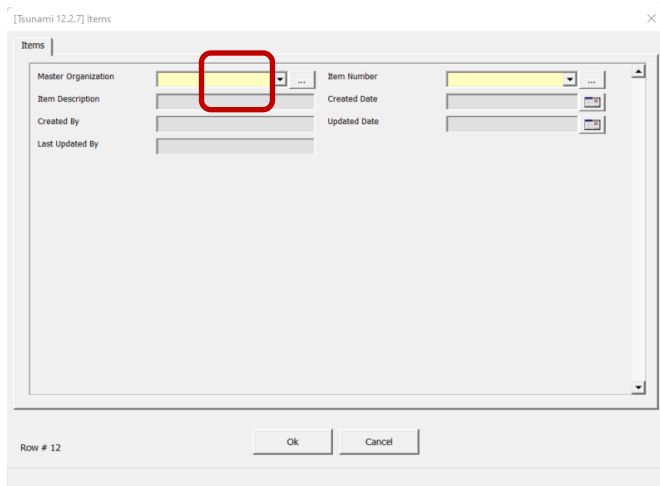
The 'Delete Spec' flag has been replaced by the 'Specifications Upload Action' column.

8.2 Organization field changed to searchable LOV

Version: 3.1.40

Date: 20 Aug 2022

Organization field has been changed from a drop-down list to searchable in all modes.



7. Release 3.1.36 – 27/07/2022

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

7.1 Cross Reference Mode: New Mode Added

Version: 3.1.28

Date: 27 May 2022

New 'Cross Reference' mode added to the Wizard. It uses API to create, update and delete Cross References Relationship to the Inventory items. This mode has been moved from Item Extension Wizard to Item Wizard.

Cross Reference form in Item Wizard	Cross Reference form in Item Extension Wizard
<p>[Tsunami 12.2.7] Cross Reference</p> <p>Cross Reference Cross Reference DFF</p> <p>Cross Ref Upload Action: <input type="text"/></p> <p>Applicable To All Organizations: <input type="text"/></p> <p>Unit of Measure: <input type="text"/></p> <p>New Cross Ref Value: <input type="text"/></p> <p>Cross Reference Type: <input type="text"/></p> <p>Organization: <input type="text"/></p> <p>Cross Ref Value: <input type="text"/></p> <p>Cross Ref Description: <input type="text"/></p> <p>Row # 12</p> <p>Ok Cancel</p>	<p>[Tsunami 12.2.7]</p> <p>Cross Reference Descriptive Flex Field</p> <p>Organization Code: <input type="text"/></p> <p>Item Number: <input type="text"/></p> <p>Item Description: <input type="text"/></p> <p>Cross Reference Type: <input type="text"/></p> <p>Delete Cross Reference: <input type="text"/></p> <p>Unit of Measure: <input type="text"/></p> <p>Cross Ref Value: <input type="text"/></p> <p>New Cross Ref Value: <input type="text"/></p> <p>Cross Ref Description: <input type="text"/></p> <p>Row # 12</p> <p>Ok Cancel</p>

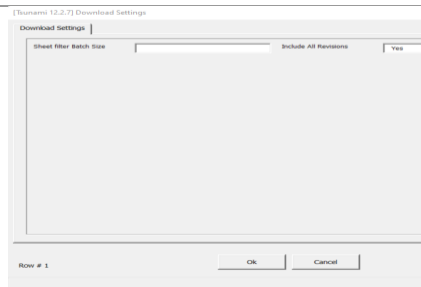
'Applicable To All Organization' has been added to Item Wizard to have the same look and field like oracle UI Form. Previously it was in the 'Organization Code' in IEW with the word 'All'.

7.2 'Include All Revision' added to 'Download Setting' Form

Version: 3.1.28

Date: 27 May 2022

'Include all Revision' is applicable to only 'Download via Sheet' to download all the Revisions when it is set to 'Yes'. The default value is 'No'.



6. Release 3.1.26 – 23/05/2022

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

You can still use your current template worksheets in the new version. New packages will not be required.

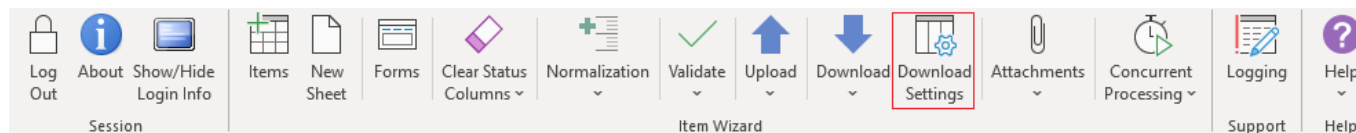
6.1. Ribbon Icon 'Download Settings' Added

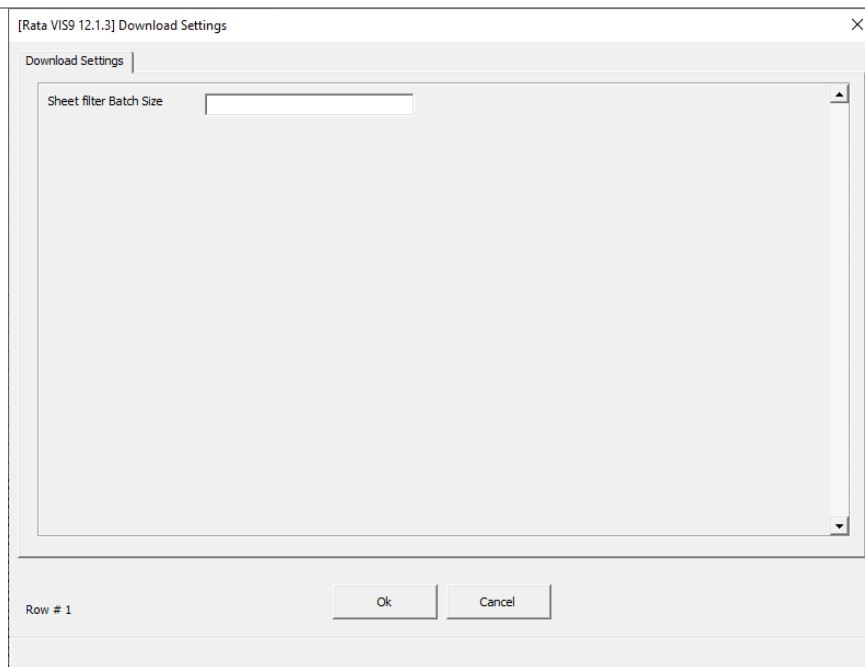
Version: 3.1.04

Date: 12 Jan 2022

When downloading very large amounts of data users reported hitting an Oracle timeout. To prevent this from occurring, we have added a new download settings feature which allows downloads to be split into smaller batches.

Click on the new ribbon icon 'Download Settings' to enter a batch size. This is the number of rows the Wizard will download in each batch.





6.2. Item Mode: Changed the Category from List of Value to KFF

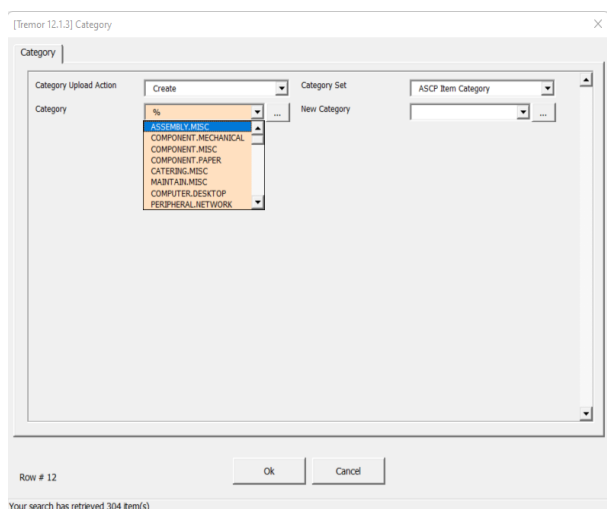
Version: 3.1.13

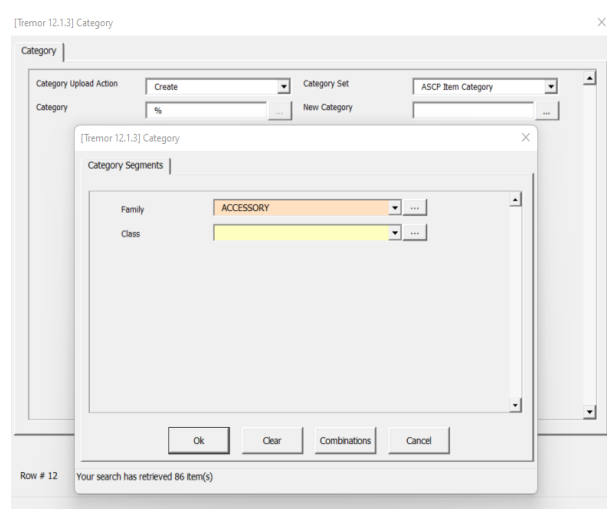
Date: 11 Mar 2022

We have replaced the category field from List of Values to KFF.

Before

Now





6.3. Item Mode: Added an option to Include/Exclude Inactive Org on Download Form

Version: 3.1.10

Date: 03 Mar 2022

Added include/exclude inactive Org filter in the Download form. One can see all the active and inactive Item records if the 'Include Inactive Org Records' set to 'Yes'.

[Rata VIS9 12.1.3] Download Form

Item Download

Organization Code	M1	Include Inactive Org Records	Yes
Item Number	AS10000	Item Number To	
Description		Item Status	
Engineering Items Only	No	User Item Type	
Buyer		Planner	
Creation Date		Creation Date To	
Category Set		Category To	
Category			
Download all Revisions			

Row # 35

Download

Clear

Cancel

6.4. Translation Mode: Allow update Language Translation in Child Org

Version: 3.1.04

Date: 12 Jan 2022

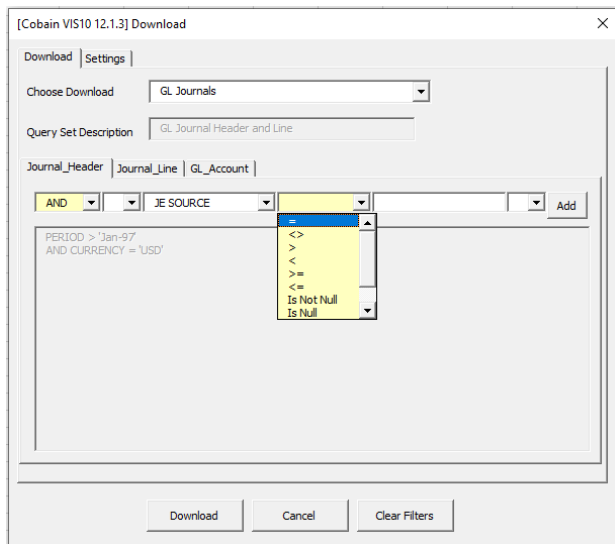
Item Description and Long Description can be updated in Translation Mode to different languages in the child organization. Previously it can only be done for Master Org.

6.5. Custom Query SQL Injection Update

Version: 3.1.07

Date: 20 Jan 2022

Custom Query functionality will no longer allow written SQL criteria in the Download form. Download criteria must now be added using the provided controls.



6.6. Bugs fixed – Mandatory DFF

Version: 3.1.23

Date: 17 May 2022

Fixed a bug when making updates to items the required attributes in the Item DFF's section must always be present in order to successfully update the effected section/column(s) even if those updates are not related to Item DFF's.

5. Release 3.0.92 – 02/09/2021

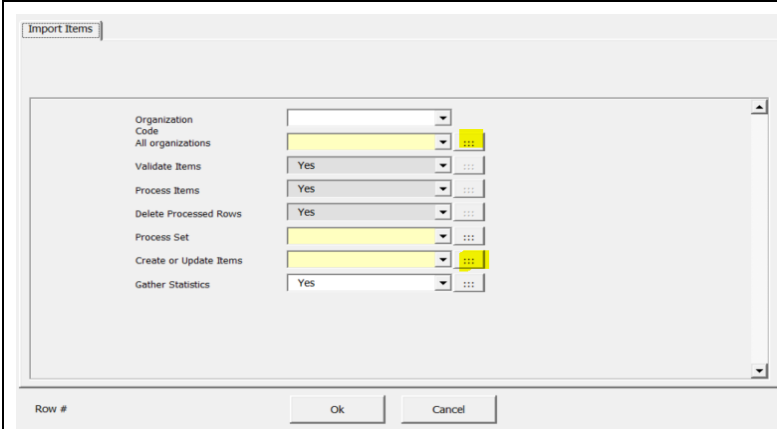
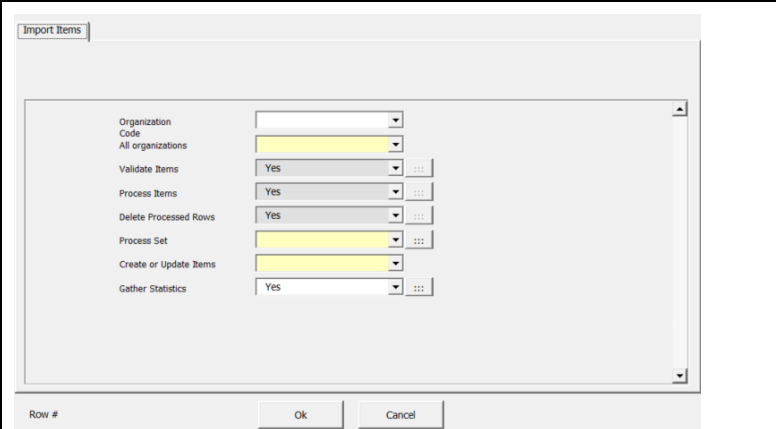
The following includes details of the incremental fixes, functionality changes and/or additions to the Item Wizard as part of its development and release process.

For information on the changes, please see below:

5.1 Added List of Values for Receipt Date Action field	
Version: 3.0.91	Date: 24/08/2021
'Receipt Date Action' field is now a list of values (LOV).	
5.2 Transaction Default Mode (API): Added New Mode	
Version: 3.0.90	Date: 23/08/2021
New Transaction Defaults mode added to the Wizard. This mode is only applicable to instances 12.2 onwards.	

4. Release 3.0.71 – 16/03/2021

4.1 Search Button removed in the Concurrent Program Shortlist Parameter	
Version: 3.0.60	Date: 22/02/2021

Before	Now
	

'All Organization' and 'Create or Update Items' are two concurrent mandatory parameters. The search buttons are removed for faster selection of values as they are shortlist (static) values.

4.2 [BLANK] Functionality added to Columns

Version: 3.0.64

Date: 23/02/2021

Fixed the bug of updating Null [BLANK] to the following columns: 'Lot Status Enabled', 'Lot Control', 'Default Status', 'Starting Lot Number', 'Default Shipping Organization' and 'Subinventory'.

4.3 UDA Mode: Enhancements

Version: 3.0.37

Date: 09/09/2020

UDA's can be downloaded using the UDA Group.

Item Wizard

UDA Items		Items			Item Catalog UDA							
Status	Item UDA Status	Item Messages	Organization Code	Item	Item UDA Messages	Item UDA Upload Action	Item UDA Group	Item UDA Char Attr1	Item UDA Char Attr2	Item UDA Char Attr3	Item UDA Char Attr4	Item UDA Char Attr5
Default Values												
							IA-UDA-03	BMI-TC26-4158	1-14	Silgan Plastics	12	
							IA-UDA-03	BMI-TC26-4895	21-30	Silgan Plastics	12	
							IA-UDA-03	BMP-TC26-4931	1-100	Silgan Plastics	12	
							IA-UDA-03	BMP-TC26-4807	21-30	Silgan Plastics	12	
							IA-UDA-03	CRE-TC26-4438	Jan-14	Silgan Plastics	12	
							IA-UDA-03	CRE-TC26-4811	21-300	Silgan Plastics	12	
							IA-UDA-03	MAB-TD26-4153	Jan-14	Silgan Plastics	12	
							IA-UDA-03	MAB-TD26-4801	21-30	Silgan Plastics	12	
							IA-UDA-03	MAP-TD26-4152	Jan-14	Silgan Plastics	12	
							IA-UDA-03	MAP-TD26-4800	21-30	Silgan Plastics	12	
							IA-UDA-03	PMI-TC26-4156	Jan-14	Silgan Plastics	12	
							IA-UDA-03	PMI-TD26-4802	21-30	Silgan Plastics	12	
							IA-UDA-03	STB-TD26-4160	Jan-14	Silgan Plastics	12	

Removed Item UDA ID column from the worksheet as it becomes redundant now. Your old template may not work and needs this field to be removed.

Item Wizard

UDA Items		Items			Item Catalog UDA						
Status	Item UDA Status	Item Messages	Organization Code	Item	Item UDA Messages	Item UDA ID	Item UDA Upload Action	Item UDA Group	Unique Key	Quantity(Num Attr7)	
Default Values											
Validated	Accepted		V1	CM52293			Update	Power Supply	Specifications		

3. Release 3.0.33 – 31/07/2020

3.1 UDA is able to Upload and Download Item Organization Attributes

Version: 3.0.26

Date: 20/07/2020

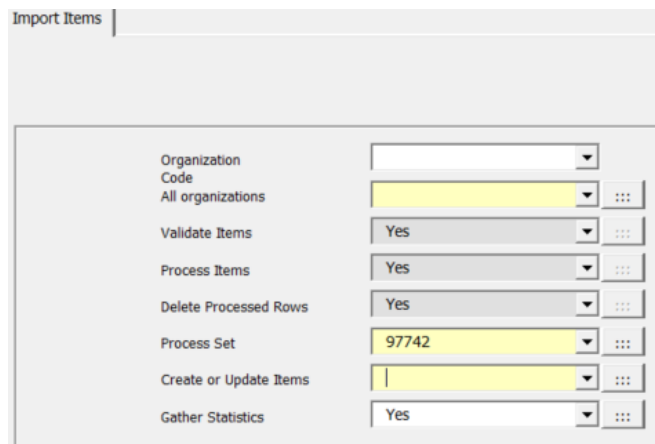
Previously we were able to upload and download UDA's related Item. This new version is able to do both Item and Item Organization level UDA attributes.

3.2 Organization Code is now optional in the Item Import Concurrent Program Parameter

Version: 3.0.15

Date: 25/06/2020

Organization Code is not mandatory any more in the new version. When 'All Organization' selected 'Yes', it is meaningless to enter the Organization Code.



The screenshot shows the 'Import Items' form with the following parameters and values:

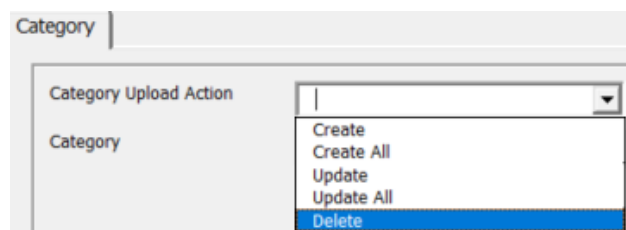
Parameter	Value
Organization Code	[Empty]
All organizations	Yes
Validate Items	Yes
Process Items	Yes
Delete Processed Rows	Yes
Process Set	97742
Create or Update Items	[Empty]
Gather Statistics	Yes

3.3 Item Mode: Added Delete Functionality to Category Section

Version: 3.0.10

Date: 10/06/2020

Now Item Wizard is able to delink the Category from the Item. Use 'Delete' from the Category upload action and upload the record. This will remove the Category from the Item.



2. Release 3.0.00 – 24/03/2020

This is a major release of Item Wizard which has significant changes in Modes and performance updates.

It is advisable to undertake comprehensive testing before migrating to this release.

Whilst we at More4Apps have tried to maintain the same look and user interaction, some functionality has been modified. You **cannot** use your previous template/worksheets in this new version as the structure of the Wizard has changed with the introduction of Modes and data layout changes.

Note: Any macros used to write data to your current Worksheet will need to be updated. If More4Apps previously supplied your macros please log a support call to have your macros updated.

This release enables templating to better control access to functions with the Wizard and the default behaviour of columns. System Administrators may wish to take advantage of implementing this. More information can be found [here](#):

2.1 New More4apps Brand Applied

Version: 3.0.00

Date: 24/03/2020

This will have no functional impact on users and is purely a cosmetic update.

Existing templates with previous styles will work with this version, please note however the colors may change in these sheets when invoking Wizard functionality.

Item Wizard

Request ID		Process Set	
7809749		304552	
Items			
Status			
Item Process Status		Catalog Status	Category Status
Item Revision Status		Item Attach Status	
Default Values			
Accepted		Accepted	Validated
Accepted		Accepted	Accepted
Accepted		Accepted	Accepted
Items			
Item Process Messages		Item Transaction ID	Item Upload Action
Master Organization Code		Organization Code	Template
Item Number		Copy From	Item Description
Main			
Primary UOM		Tracking UOM	Pricing UOM
Secondary UOM		Defaulting UOM	Dual UOM
Deviation High			
Each	Primary	Primary	0

2.2 New Wizard Ribbon

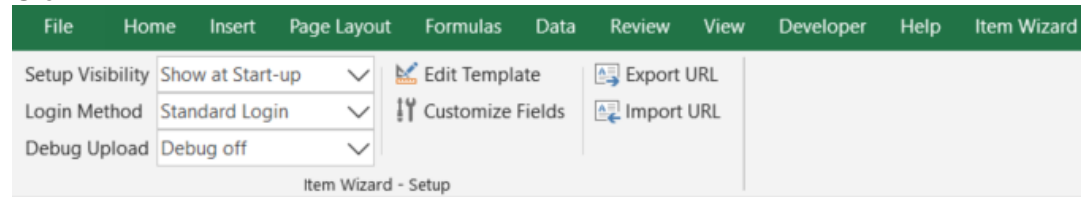
Version: 3.0.00

Date: 24/03/2020

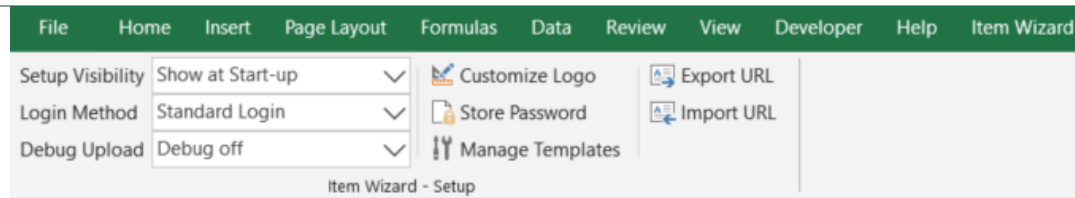
The ribbon has been updated to improve usability.

Item Wizard – Setup

Old



New

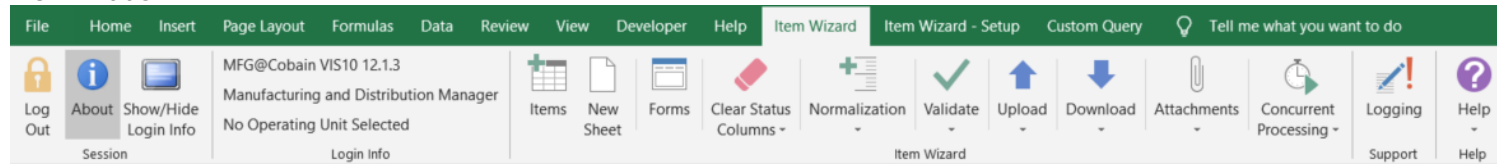


Note:

- Customize Logo is added which allows you to change the More4apps logo to your Company logo.
- Store Password enables you to password protect the spreadsheet.
- Manage Templates replaces Customize Fields (refer to note 1.8 below for details)

Item Wizard

New Ribbon



Note:

- New mode icon to access the five new modes – Items, Organization Assignment, UDA Items, Description Translations, Maintain Categories.
- DFF's icon is replaced by a DFF tab in the forms.
- Clear Status Columns icon allows 'Clear Status Columns' only or 'Clear Status Columns and IDs'.
- Validate and Upload functions are streamlined into Validate and Upload icons.
- Concurrent program functions and delete data from interface are classified under Concurrent Processing.
- A new Logging Support icon, when activated will record upload information for support purposes.
- The Help icon will direct you to user instructions and product details.

2.3 New Mode Functionality

Version: 3.0.00

Date: 24/03/2020

Modes:

- Organization Assignment
This has been separated from the main Item mode. Used to assign items to other inventory organizations.

Item Wizard

Organization Assignment

Status		Items								Assign				
Item Process	Status	Assign Process	Status	Item Process	Messages	Master Organization	Item Number	Item Description	Created Date	Created By	Updated Date	Last Updated By	Assign Process	Messages
Default Values														

- Description Translations
Enables the update of item 'Descriptions' and 'Long Description' for multiple languages on mass.

Item Wizard

Description Translations

Status		Items			Languages				
Item Process	Status	Languages Process	Status	Item Process	Messages	Organization Code	Item Number	Languages Process	Messages
Default Values									

- Maintain Categories
Gives the user the power to Create and Update Categories (Category assignment can be done in the main Item mode).

Item Wizard

Maintain Categories

Status	Categories								Item Categories							
Category Status	Category Messages	Upload Action	Structure Name	Category Description	Enabled	Inactive On	Viewable by supplier		Item Category Context	Category Attributes 1	Category Attributes 2	Category Attributes 3	Category Attributes 4	Category Attributes 5	Category Attributes 6	Category Attributes 7
Default Values																

- UDA Items
Create and Updates Item Catalog UDA (User Defined Attribute) information.

Item Wizard

UDA Items


Status		Items			Item Catalog UDA												
Item Status	Item UDA Status	Item Messages	Organization Code	Item	Item UDA Messages	Item UDA ID	Item UDA Upload Action	Item UDA Group	Item UDA Char Attr1	Item UDA Char Attr2	Item UDA Char Attr3	Item UDA Char Attr4	Item UDA Char Attr5	Item UDA Char Attr6	Item UDA Char Attr7	Item UDA Char Attr8	Item UDA Char Attr9
Default Values																	

2.4 Functionality Changes


Version: 3.0.00

Date: 24/03/2020

- Request and Process ID
Request Id has been moved to top in accordance to new architecture.



Request IDs	Master Item Status				
	Status				
Process Set	Item Process	Catalog Proc	Category P	Item Interfa	Item Messa



Request ID Process Set

7809749 304552

Items

Status

Item Process Status Catalog Status Category Status Item Revision Status Item Attach Status

Default Values

- New Action columns have been introduced.
Each section will have its own upload action. The process of the record is based on this action e.g. Item Upload Action, Catalog Upload Action, Category Upload Action, Revision Upload Action and Assign Action.

Items				
Item Process Messages	Item Transaction ID	Item Upload Action	Master Organization Code	Organization Code

- Concurrent Program Parameter Form changes

The image compares two versions of the 'Import Items' dialog box. The left version, labeled 'Previous version', shows a simple dialog with four dropdown menus for 'Process Set', 'Organization', 'Import All Orgs', and 'Import Catalog', and two buttons: 'Submit' and 'Cancel'. The right version, labeled 'New version', shows a more complex dialog titled '[Cobain VRS 12.1.3] Import Items'. It features a list of settings with dropdown menus and checkboxes, including 'Organization Code' (set to 'V1'), 'All organizations' (set to 'No'), 'Validate Items' (checked), 'Process Items' (checked), 'Delete Processed Rows' (checked), 'Process Set' (set to '1041544'), 'Create or update Items' (checked), and 'Gather Statistics' (checked). At the bottom, there are 'OK' and 'Cancel' buttons.

- Generate and Apply button is removed from item creation form.

The image shows a side-by-side comparison of the 'Item Form' in two versions of the software. The left panel, labeled 'Previous version – Item Form', shows a form with fields for Organization Code, Item Number, Description, Child Organizations, Copy From Item, and Template. A red box highlights a vertical toolbar on the right side of the form, containing 'Generate' and 'Apply' buttons. The right panel, labeled 'New version – Item Form', shows a similar form but with a different layout. It includes a top navigation bar with tabs for Main, Service, Inventory, BOM, Engineering, Asset Management, Costing, Receiving, Purchasing, and Physical Attributes. The form fields are organized differently, and the red box is no longer present.

'Generate' button was used to generate Item Number using customer package. This has been replaced by 'More4Apps: IW Enable Item Numbering Generation' profile. You need to set this profile to 'Yes' in order to generate the Item Number.

'Apply' button was used to change the item attribute values based on the changes with template and 'Copy From Item'. This can be achieved in the new version by removing all other sections except the main section.

2.5 Organization Assignment Mode: New Mode Added

Version: 3.0.00

Date: 24/03/2020

Previously Item Organization is done in the same form as Item Creation. It has been separated to a new mode and is done in 'Organization Assignment' mode.

Organization Assignment		Items									Assign					
Status		Item Process	Messages	Master Organization	Item Number	Item Description	Created Date	Created By	Updated Date	Last Updated By	Assign Process	Messages	Assign Action	Primary UOM	Assign to Organization	Assigned Status
Default Values																
Validated	Error			V1	AD Item2	AD Item1	14/02/2020	MFG	14/02/2020	MFG	Expense Account is r		Assign	Each	AU	No
	Accepted											Assign	Each	B1	No	
	Accepted									Assign		Each	B2	No		
	Accepted									Assign		Each	CH	No		
	Accepted									Assign		Each	CO1	No		
	Validated											Each	CZ	No		
	Accepted									Assign		Each	D1	No		
	Validated											Each	D2	No		
	Accepted									Assign		Each	DWH	No		
	Validated											Each	E10	No		
	Validated											Each	E2	No		
	Validated											Each	E3	No		

2.6 Normalization added to the Ribbon

Version: 3.0.00

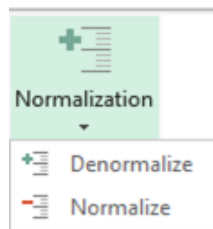
Date: 24/03/2020

Used for formatting data by adding duplicate parent rows based on child rows and removing duplicate parent rows respectively.

Denormalise Data - The data is useful for when you need to sort the data in Excel. Click the Denormalise button and it will duplicate header data for the rows containing child data. Once you are finished sorting the data then you can Normalise the data to remove the duplicate headers and prepare it for upload.

Normalise Data - The data is used to prepare data for upload in the Wizard, whether you've just Denormalised it for sorting or imported the data from an external source with duplicate headers. Normalisation will only affect sections that have children with multiple rows of data.

Both functions will affect all the records on the active sheet.

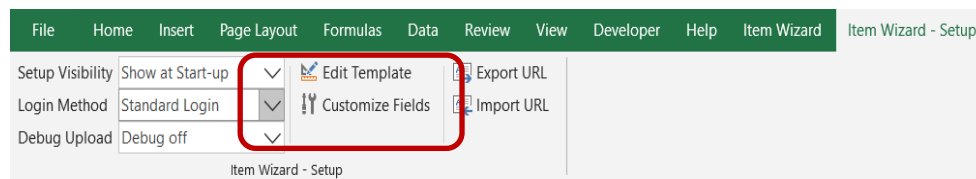


2.7 'Customize Fields' is now replaced by Templating

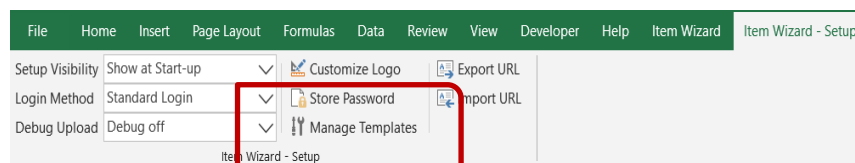
Version: 3.0.00

Date: 24/03/2020

Previous Wizard Ribbon Control to create user's worksheets:

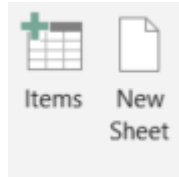


New Wizard Ribbon Control to create user's worksheets:



The 'Manage Templates' gives the following advantages:

- Templates are stored on each instance and can simply be selected by the user in the main ribbon:



- Templates are secure, preventing users from accessing data they do not have permission to view or change.
- Templates are easily copied from one instance to another.
- Templates are optional, predefined modes can instead be used where users create their own layouts as appropriate.

More information on the configuration and use of More4Apps Templating can be found [here](#).

A short training video can be found at <https://www.youtube.com/embed/oRG1q-W0cmA>

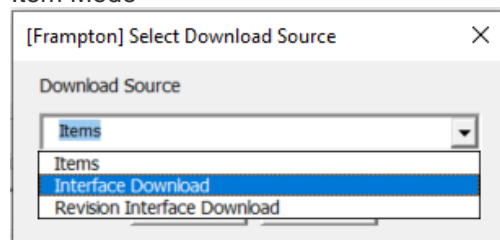
2.8 Changes in Downloading using Sheet Data

Version: 3.0.00

Date: 24/03/2020

Download using sheet Data now has additional filters in 'Download Source' criteria in Item Mode. You can either download interface data or actual data. Once you entered the data on the sheet you can either select interface data or actual data from the 'Download source'. To look at the Revision interface data you need to select Revision Interface Download.

Item Mode



Items										Items										Main			
Status	Item Process Status	Catalog Status	Category Status	Status	Item Revision Status	Item Attach Status	Status	Item Process Messages	Item Transaction ID	Item Upload Action	Master Organization Code	Organization Code	Template	Item Number	Copy From Item	Description	Primary UOM	Tracking UOM	Pricing UOM				
Default Values																							
												V1	Supply Item	AD Item1		AD Item1							
												V1		AD Item2		AD Item1	Each	Primary	Primary				

Organization Assignment Mode

[Cobain VIS10 12.1.3] Select Download Source

Download Source

Organization Assignment

Organization Assignment

Not Assigned Organization

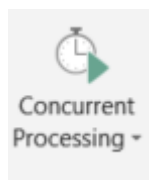
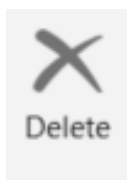
OK Cancel

Download using sheet Data has additional filters in 'Download Source' criteria in 'Organization Assignment' mode. You can either download assigned Organisation data or Not Assigned Organization data back to the sheet via the respective selection of the download source.

2.9 'Delete' Icon on the Ribbon moved to Concurrent Processing

Version: 3.0.00

Date: 24/03/2020



'Delete' icon in the previous version is moved to 'Concurrent Processing'.

'Concurrent Processing' will have:

Submit Concurrent Program
View Concurrent Request

Refresh Concurrent Status
Delete From Interface

2.10 Miscellaneous Changes

Version: 3.0.00

Date: 24/03/2020

There have been a few other changes worth noting:

- Performance has been improved.
- Validation has been expanded.
- The ability to now 'Clear Status Columns and IDs' or just 'Clear Status Columns'.

1. Release 1.8.68 – 08/04/2019

The following includes details of the incremental fixes, functionality changes and or additions to the Item Wizard as part of its development and release process.

Version	Date	Description
1.8.16	17-10-2017	Added a new column "Default UOM". This column must be used in conjunction with the Secondary UOM attribute in the Wizard. When using the Secondary UOM field the Default UOM column is required.
1.8.17	31-10-2017	<ul style="list-style-type: none"> - Modified the Clear Status Columns functionality. Now when using this feature, it will also clear the Process set field. - Changed the name of the column "Field Outside Processing UOM Type" to "Outside Processing Unit Type".
1.8.27	08-02-2018	Changed the "Unit Width" column name to "Width".

1.8.28	08-02-2018	Download via Sheet now downloads the latest revision for items by default. If all revisions need to be downloaded, there is an option in the Download Form that will allow you to download all revisions for an item.
1.8.29	09-02-2018	Added two new columns, "Expiration Action Code" and "Expiration Action Interval".
1.8.48	19-09-2018	Modified the product packages to support the Copy From functionality where the copied item contained a large number of categories. Note - This change requires a package update to versions: Body Version: 1.3.15 & Spec Version: 1.2.5
1.8.54	11-01-2019	Modified the Copy From functionality to include the long description in the copying process. Note - This change requires a package update to versions: Body Version: 1.3.16 & Spec Version: 1.2.5